



# Backup Standard Backup Manager (B247LITE) v9

Office 365 Backup & Restore Guide for Windows

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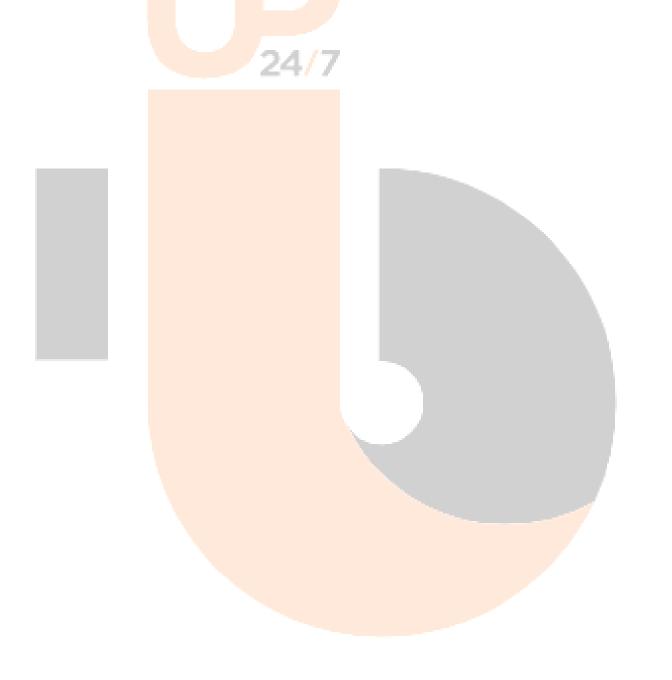
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## Revision History

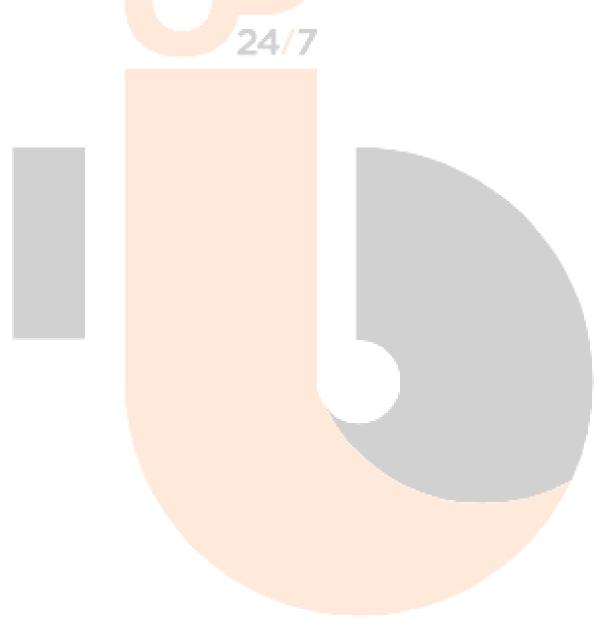
Date	Descriptions	Version
25 January 2022	■ Ch. 4 – added Migrate Data	9.1.0.0



## **Table of Contents**

1	Over	view1			
	1.1	What is this software?	1		
	1.2	System Architecture	1		
	1.3	Why should I use Backup247 Standard Backup Suite (B247LITE) Run on Clie (Agent-based) solution to back up my Office 365 data?			
	1.4	About This Document	7		
2	Prep	aring f <mark>or B</mark> ackup a <mark>nd Restore</mark>	8		
	2.1	Hardware Requirement	8		
	2.2	Software Requirement	8		
	2.3	Antivirus Exclusion Requirement	8		
	2.4	· · · · · · · · · · · · · · · · · · ·			
	2.5				
	2.6	Backup247 Standard Backup Suite (B247LITE) Licenses Requirements	9		
	2.7	Add-on Module Requirements	9		
	2.8	Backup Quota Requirement	10		
	2.9	Public Folder Backup	10		
	2.10	SharePoint Personal Site Backup	10		
	2.11	Java Heap Size Requirement	10		
	2.12	Office 365 License Requirements	10		
	2.13	Office 365 Permission Requirements	11		
		2.13.1 Assigning Global Admin Role to Accounts	. 12		
		2.13.2 Granting Permission to Discovery Management Group	14		
		2.13.3 Granting Permission to Accounts for Creating Backup Set	16		
	2.14	Data Synchronization Check (DSC) Setup	19		
	2.15	2.15 Authentication			
	2.16 Supported Services				
	2.17	Maximu <mark>m Supported File Size</mark>	29		
	2.18	Limitations	30		
		2.18.1 Backup247 Limitations	30		
		2.18.2 Microsoft Limitations	31		
	2.19	Best Practices and Recommendations	32		
3	Crea	ting an Office 36 <mark>5 Backup Set</mark>	35		
4	Runr	ning Backup Job	57		
	View	Report	61		
5	Rest	oring Office 365 Backup Set	64		
6		acting Backup247			
	6.1	Technical Assistance			
	6.2	Documentation			

Appendix72
Appendix A Example Scenarios for Office 365 License Requirement and Usage 7
Appendix B Example Scenarios for Restore Filter using Backup247 Standard Backup Suite (B247LITE)7
Appendix C Example Scenario for Data Synchronization Check (DSC) with sample backup logs10
Appendix D Setting the Data Synchronization Check (DSC)
Appendix E Steps on How to view Item count and Storage used in Microsoft 365 Admir Center





## 1 Overview

#### 1.1 What is this software?

Backup247 brings you specialized client backup software, namely Backup247 Standard Backup Suite (B247LITE), to provide a set of tools to protect your Office 365 user accounts. This includes backup and recovery of individual emails, contacts, calendars and other mail items in your Office 365 Outlook, files on OneDrive and SharePoint, with snapshots / versioning, and retention policy to protect even items that you may have accidentally deleted from your Office 365 user account.

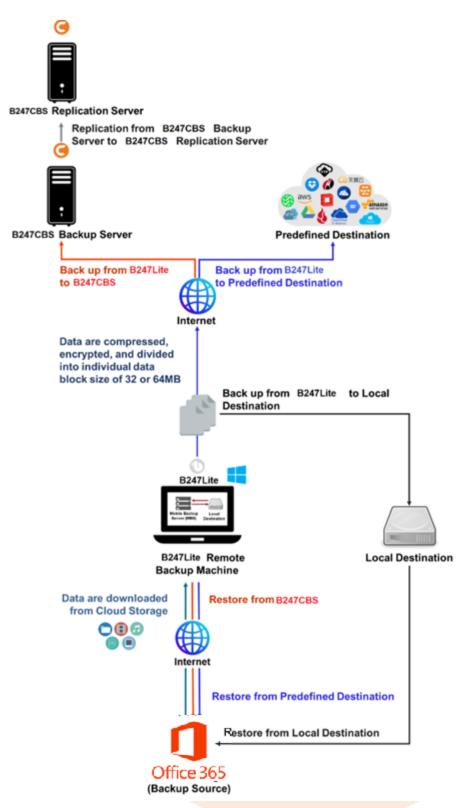
## 1.2 System Architecture

Below is the system architecture diagram illustrating the major elements involved in the backup process among the Office 365 service, Backup247 Standard Backup Suite (B247LITE) and B247CBS.

In this user guide, we will focus on the software installation, as well as the end-to-end backup and restore process using the Backup247 Standard Backup Suite (B247LITE) (Agent-based).



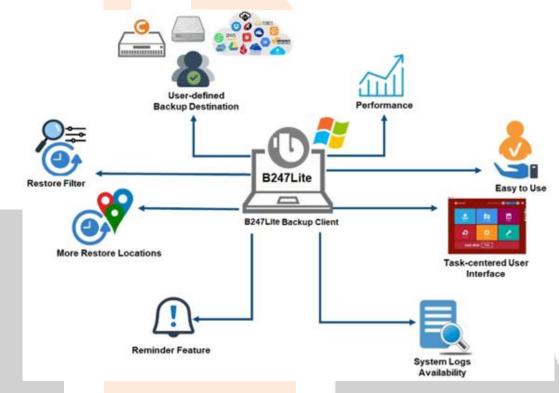






# 1.3 Why should I use Backup247 Standard Backup Suite (B247LITE) Run on Client (Agent-based) solution to back up my Office 365 data?

We are committed to bringing you a comprehensive Office 365 backup solution with Backup247 Standard Backup Suite (B247LITE). Below are some key areas that can help make your backup experience a better one.



#### **User-defined Backup Destination**

Backup users have more options in assigning a backup destination (i.e., B247CBS, Cloud or Predefined destinations, and standard and local destination).

#### **Performance**

Agent-based backup is performed on a physical machine or computer with resources that is dedicated for backup and restore operations. Once the backup client is deployed on the machine, the users have more control on the hardware which affects the overall backup and restore performance.

The introduction of the Change Key API in v8.3.4.0 has significantly improved backup performance for both Full and Incremental backup jobs, which means Office 365 user accounts with a large number of items, each incremental backup can be completed within hours.

#### Easy to Use

Agent-based backup solution has a traditional backup approach that is well understood by most administrators and end users who would only need minimal effort and time to understand the backup and/or restore operations.



#### **Task-centered User Interface**

Agent-based backup solution make it a good option for users to have more control on the individual backup/restore and resources management.

#### System Logs Availability

System logs for Data Integrity Check and space freeing up results is accessible for the end users and can be reviewed anytime. Unlike with the agentless backup where system logs will only be available upon request from the backup service provider.

#### Reminder Feature

With the agent-based backup, a reminder feature is provided which will display a backup confirmation dialog box that will prompt user to run a backup job during machine log off, restart, or shut down when enabled.

#### **More Restore Locations**

Agent-based backup offers you three (3) restore locations such as the local machine, original location (or the cloud storage where you backed up them), and alternate location (which is through the same cloud storage but on a different folder).

Flexible restore option: Restore items to the original location or an alternate location.

#### **Restore Filter**

Agent-based backup has a restore filter feature which allows users to easily search directories, files, and/or folders to restore.

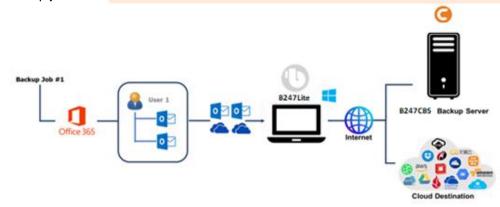
#### Fast and Efficient

We understand that backup could be a time and resources consuming process, which is why Backup247 Standard Backup Suite (B247LITE) is designed with advanced technologies to make backup a fast and efficient process.

We also understand that you may wish to run backup at a specified time interval of your choice, that's why we also allow you to set your own backup schedules so that you can take full control of the time when to perform backup.

• Multi-threading – this technology utilizes the computing power of multiple CPU cores for creating multiple backup and restore threads to produce fast backup and restore performance.

Backup job uses a maximum of 4 concurrent threads.

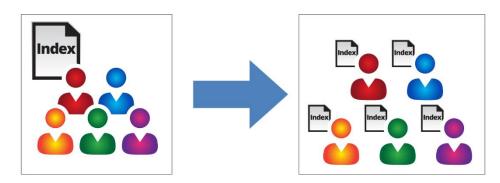




As shown, the technology translates into a total of 4 concurrent threads.

Index File Structure – The index file structure has been re-designed to improve the backup and restore performance.

Each Office 365 user will have its own individual index file instead of a single index file for all users within the backup set.



This new design eliminates any potential I/O performance bottlenecks when the index files are updated during each backup job, which can occur when using single index file structure for multi-thread concurrent backup.

Block Level Incremental Backup – this technology breaks down the backup files into multiple blocks and only the changed blocks will be backed up each time.

#### **Backup of Selected Items**

To back up the Office 365 user accounts, the backup source can be user level, and even item level.

Flexible backup options: Can select all components in the Office 365 user account, individual components such as Outlook, OneDrive, or Personal SharePoint or specific items within Outlook, OneDrive, Personal SharePoint.

#### **High Level of Security**

We understand your Office 365 users may contain sensitive information that requires to be protected, that is why your backup data will be encrypted with the highest level of security measure.

- Un-hackable Encryption Key to provide the best protection to your backup data, you can turn on the encryption feature which will be default encrypt the backup data locally with AES 256-bit truly randomized encryption key.
- Encryption Key Recovery a last resort for you to recover your encryption key in case you have lost it. Your backup service provider can make it mandatory for you to upload the encryption key to the centralized management console, the encryption key will be uploaded in hashed format and will only be used when you request for a recovery.



#### **Centralized Management Console**

Our enriched features on the centralized web console offers you a one-stop location for monitoring and managing your backup and restore. Below is an overview of what you can do with it. For more details regarding the setup and operations of the centralized management console, refer to the B247CBS v9 User's Guide for details.

- Create/ update/ delete backup set
- Restore backup set
- Configure user settings
- Configure backup settings
- View and download backup and restore reports
- Monitor backup and restore live activities
- Monitor storage statistic



#### **Cloud Destinations Backup**

To offer you with the highest flexibility of backup destination, you can now back up Office 365 user to a wide range of cloud storage destinations. Utilizing cloud destination backup gives you an extra layer of protection in the event of a local drive corruption, where you will still be able to retrieve data from the cloud destination.

Below is a list of supported cloud destinations.



Aliyun



**CTYun** 



**Amazon S3** 



**AWS S3 Compatible** Cloud Storage



Backblaze



**Google Cloud Storage** 



**Google Drive** 



**Microsoft Azure** 



**Microsoft OneDrive** 



Microsoft OneDrive for Business



Rackspace



**OpenStack** 



**Dropbox** 



**FTP** 



**SFTP** 



## Differences between a Run on Client and Run on Server Backup Set

The following table summarizes the differences in backup options available for a Run on Server or Run on Client, and the tool to use (client agent or user web console) when performing a backup and restore:

Features/Functions		Run on Client Office 365 Backup Set		Run on Server Office 365 Backup Set
General Settings		<b>✓</b>		✓
Backup Source		<b>✓</b>		✓
Backup Schedule		<b>√</b>		✓
Destination		B247CBS, Predefined Destinations, Standard and Local		B247CBS and Predefined Destinations only
Multiple Destinatio	ns	<b>√</b>		×
Deduplication		Backup247 Advanced (B247PRO)	Client	✓
Retention Policy		<b>√</b>		✓
Command Line To	ol	Backup247 Advanced (B247PRO)	Client	×
Reminder		Backup247 Advanced (B247PRO) / Backu		×
Bandwidth Control		<b>√</b>		<b>✓</b>
IP Allowed for Res	tore	<b>√</b>		×
System Logs of Da Check and Space		<b>✓</b>		×
Other		<b>√</b>		✓
To Run a Backup		Backup247 Advanced Client (B247PRO) / Backup247 Standard Backup Suite (B247LITE)		B247CBS User Web Console Only
To Run a Restore		Backup247 Advanced Client (B247PRO) / Backup247 Standard Backup Suite (B247LITE) / Backup247 OBR		B247CBS User Web Console Only

Aside from backup options, the table below shows other operations that can be performed using web console and client agent:

Features/Functions	Run on Client Office 365 Backup Set	Run on Server Office 365 Backup Set
Data Integrity Check	✓	✓
Space Freeing Up	✓	<b>√</b>
Delete Backup Data	<b>√</b>	<b>√</b>
Decrypt Backup Data	<b>√</b>	×

#### NOTE

For more details on the Run on Server backup option, please refer to the following guide: B247CBS v9 User Guide – Office 365 Run on Server (Agentless) Backup and Restore Guide



#### 1.4 About This Document

What is the purpose of this document?

This document aims at providing all necessary information for you to get started with setting up your system for Office 365 backup and restore, followed by step-by-step instructions on creating backup set, running backup job, and restoring backed up data, using Backup247 Standard Backup Suite (B247LITE).

The document can be divided into 3 main parts.

#### Part 1: Preparing for Office 365 Backup & Restore

#### Requirements

Requirements on hardware & software for installation

#### **Best Practices and Recommendations**

Items recommended to pay attention to before backup and restore

#### Part 2: Performing Office 365 Backup

#### Logging in to Client Agent

Log in to Backup247 Standard Backup Suite (B247LITE)

#### **Creating a Backup Set**

Create a backup set using Backup247 Standard Backup Suite (B247LITE)

#### Running a Backup Set

Run a backup set using Backup247 Standard Backup Suite (B247LITE)

#### Part 3: Restoring Office 365 Backup

Restoring a Backup Set using Backup247 Standard Backup Suite (B247LITE)

#### What should I expect from this document?

After reading through this documentation, you can expect to have sufficient knowledge to set up your system to backup Office 365 on Backup247 Standard Backup Suite (B247LITE), as well as to carry out an end-to-end backup and restore process.

#### Who should read this document?

This documentation is intended for backup administrators and IT professionals who are responsible for the Office 365 backup and restore.



## 2 Preparing for Backup and Restore

#### 2.1 Hardware Requirement

To achieve the optimal performance when Backup247 Standard Backup Suite (B247LITE) is running on your machine, refer to the following article for the list of hardware requirements. FAQ: Backup247 Hardware Requirement List (HRL) for version 9.1 or above

## 2.2 Software Requirement

Make sure the operating system where you have Office 365 installed is compatible with the Backup247 Standard Backup Suite (B247LITE). Refer to the following article for the list of compatible operating systems and application versions.

FAQ: Backup247 Software Compatibility List (SCL) for version 9.1 or above

## 2.3 Antivirus Exclusion Requirement

To optimize performance of Backup247 Standard Backup Suite (B247LITE) on Windows, and to avoid conflict with your antivirus software, refer to the following Wiki article the list of processes and directory paths that should be added to all antivirus software white-list / exclusion list: FAQ: Suggestion on antivirus exclusions to improve performance of Backup247 software on Windows.

#### NOTE

The bJW.exe process is automatically added to Windows Defender exclusion list for Windows 10 and 2016, during installation / upgrade via installer or upgrade via AUA.

## 2.4 Upgrade VMware Tools Requirement

To avoid an unexpected java crash, if the Windows machine is a guest VM hosted on a VMware Host, it is highly recommended that the VMware tools version installed on the guest VM is 10.3.5 or higher.

Below is the warning message that will be displayed if the version of the VMware Tools is lower than 10.3.5.



#### NOTE

For more information about the upgrade of VMware Tools, refer to this article https://wiki.Backup247 .com/doku.php?id=public: version\_9:client:9463\_Backup247 obc\_crash\_on\_vm\_with\_vmware\_tools\_pre-10.0.5.



# 2.5 Backup247 Standard Backup Suite (B247LITE) Installation Requirements

For agent-based backup and restore, make sure that the latest version of Backup247 Standard Backup Suite (B247LITE) is installed on your computer with Internet access for connection to your Office 365 account.

User should also stay up-to-date when newer version of Backup247 Standard Backup Suite (B247LITE) is released. To get our latest product and company news through email, please subscribe to our mailing list.

## 2.6 Backup247 Standard Backup Suite (B247LITE) Licenses Requirements

Backup247 Standard Backup Suite (B247LITE) licenses are calculated on a per device basis:

For Agent-based:

i. To backup users with one (1) backup client computer

**Example:** If one Backup247 Standard Backup Suite (B247LITE) is installed then, one Backup247 Standard Backup Suite (B247LITE) license is required.

ii. To backup users with multiple backup client computers, the number of Backup247 Standard Backup Suite (B247LITE) licenses required is equal to the number of devices.

## 2.7 Add-on Module Requirements

Make sure that the Office 365 Backup feature has been enabled as an add-on module in your Backup247 Standard Backup Suite (B247LITE) user account and there is enough Office 365 Backup license quota to cover the backup of your users.

Please contact your backup service provider for more details. Below is a sample screen shot of an Backup247 Standard Backup Suite (B247LITE) User with an add-on module of Office 365 with two (2) licenses.

#### NOTE

- Please be reminded that a maximum of two modules is allowed for Office 365 Backup on Backup247 Standard Backup Suite (B247LITE). If you wish to back up more than two Office 365 users, consider using Backup247 Advanced Client (B247PRO) instead. Please contact your backup service provider for more details.
- Each Backup247 Standard Backup Suite (B247LITE) Office 365 backup set is limited to one
  Office 365 user account. Therefore, when you back up two Office 365 user accounts, it will require
  two separate backup sets.





For more information, refer to Appendix A: Example Scenarios for Office 365 License Requirement and Usage.

## 2.8 Backup Quota Requirement

Make sure that your Backup247 Standard Backup Suite (B247LITE) user account has sufficient quota assigned to accommodate the storage of the Office 365 users for the new backup set and retention policy. Please contact your backup service provider for more details.

To get an accurate estimate of the backup quota requirement, it is recommended to check the actual usage of the Office 365 Organization in the Microsoft 365 Admin Centre. Please refer to this link: Appendix F: Steps on How to view Item count and Storage used in Microsoft 365 Admin Center

## 2.9 Public Folder Backup

A licensed Exchange Administrator or a licensed user with Public Folder permission is required otherwise you will not be able to access the public folder to select items and for backup or restore.

## 2.10 SharePoint Personal Site Backup

To be able to backup SharePoint Personal Sites, ensure that you use Hybrid Authentication when creating a backup set. Due to the current limitation with Microsoft API, Modern Authentication is currently not suitable for backup sets with Personal Sites selected. As backup and restore of SharePoint metadata are not fully supported.

## 2.11 Java Heap Size Requirement

The default Java setting heap 2048M, is sufficient for Office 365 backups.

## 2.12 Office 365 License Requirements

#### Office 365 Subscription Plan

The following subscription plans with Office 365 email services are supported to run backup and restore on Backup247 Standard Backup Suite (B247LITE) or B247CBS User Web Console.



Office 365 Business Essentials	Office 365 Business Premium	
Office 365 Education	Office 365 Enterprise E1	
Office 365 Enterprise E3	Office 365 Enterprise E4	
Office 365 Enterprise E5	Office 365 Education	

#### Office 365 Subscription Status

Make sure your Office 365 subscription with Microsoft is active in order to enjoy all privileges that come along with our backup services. If your account has expired, renew it with Microsoft as soon as possible so that you can continue enjoy the Office 365 backup services provided by Backup247.

When your account is expired, depending on your role, certain access restrictions will be applied to your account. Refer to the URL below for more details.

Microsoft Office 365 Subscription Status

## 2.13 Office 365 Permission Requirements

The basic permissions required by an Office user account for authentication of an Office 365 backup set is as follows:

#### Global Admin Role

Starting with Backup247 Standard Backup Suite (B247LITE) v8.3.6.0 or above, the Office 365 account used for authentication must have Global Admin Role, since Modern Authentication will be used.

This is to ensure that the authorization configuration requirements will be fulfilled (e.g. connect to Microsoft Azure AD to obtain the App Access Token). To assign the role, please refer to Ch. 2.13.1.

A member of Discovery Management security group

The **Discovery Management** security group must be assigned the following roles. To assign the role, please refer to Ch. 2.13.2.

- Mailbox Search
- Public Folders

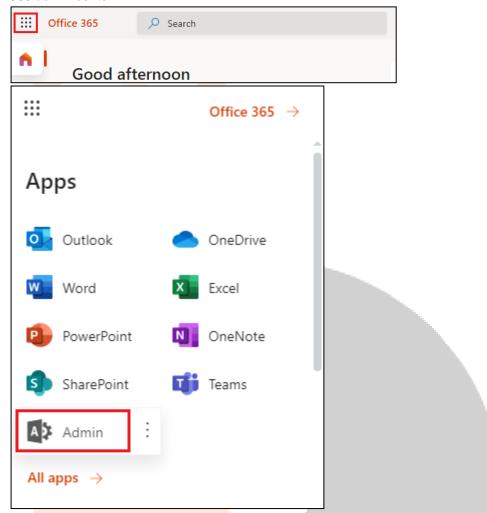
Otherwise, proceed to grant all necessary permissions to the Office user account as shown in the following chapters 2.13.1, 2.13.2 and 2.13.3.



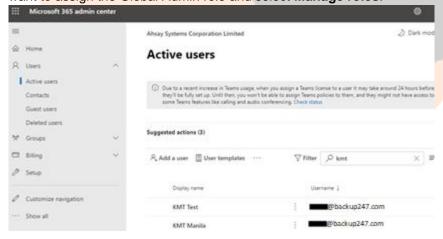
## 2.13.1 Assigning Global Admin Role to Accounts

To assign the Global Admin role to accounts, follow the steps below:

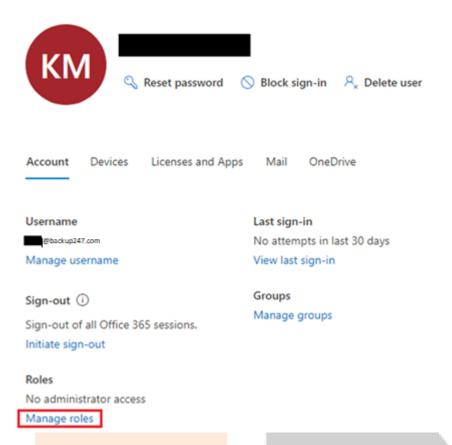
i. Click the App launcher in the upper left side then click **Admin** to go to the Microsoft 365 admin center.



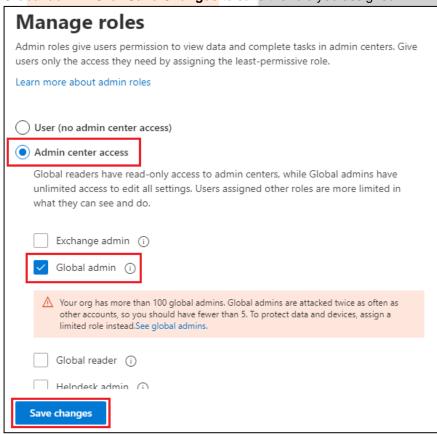
ii. In the Microsoft 365 admin center, on the left panel click Users. Find the user you want to assign the Global Admin role and select Manage roles.







iii. In the Manage roles window, select Admin center access then check the box beside Global admin. Click Save Changes to save the role you assigned.

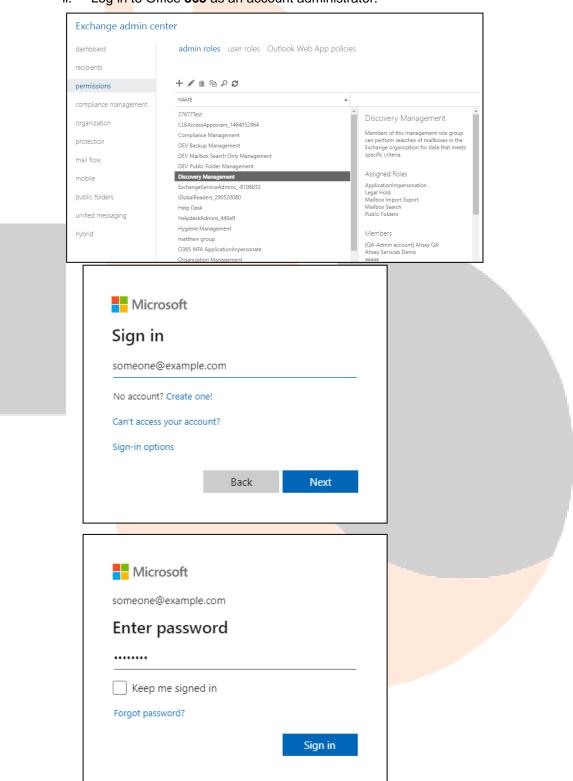




#### 2.13.2 Granting Permission to Discovery Management Group

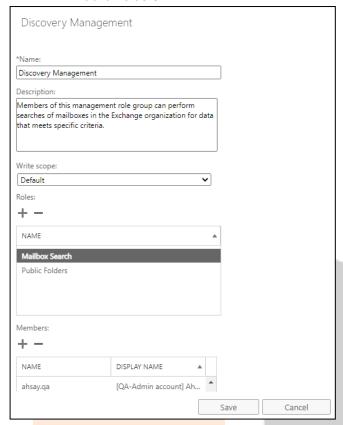
This permission allows users added under the **Members** section of the **Discovery Management** group (refer to Ch. 2.13.3 for setup) to back up and/or restore user item(s) not only for their own account, but also the accounts of other users in the same **Members** section.

- i. Open https://outlook.office365.com/ecp
- ii. Log in to Office **365** as an account administrator.





- iii. Select the **permissions** menu on the left, then double click on **Discovery Management** on the right.
- iv. Click the + icon under the Roles section. These are the following roles:
  - Mailbox Search
  - Public Folders

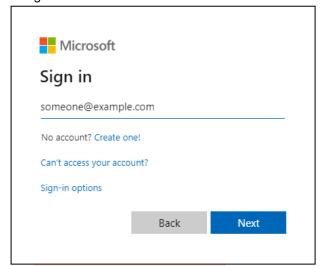


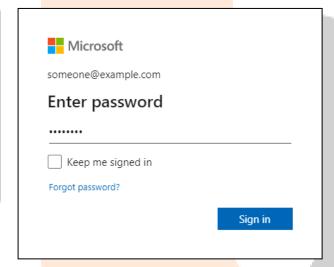
v. Click **Save** to confirm and exit the setting.



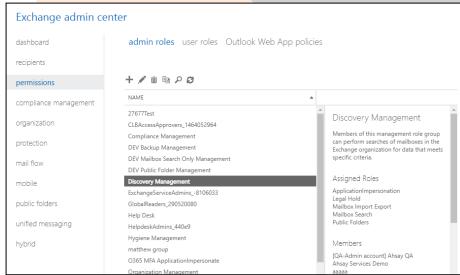
#### 2.13.3 Granting Permission to Accounts for Creating Backup Set

- i. Open https://outlook.office365.com/ecp
- ii. Log in to the Office 365 as an account administrator.



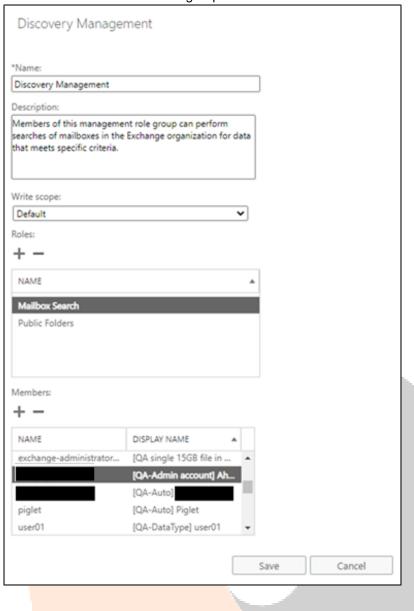


iii. Select the **permissions** menu on the left, then double click on **Discovery**Management on the right.



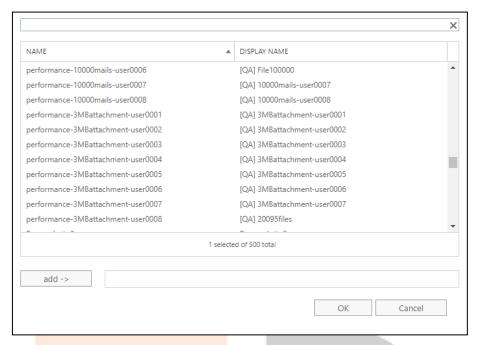


iv. You can now add users to this group. Click the + icon under the **Members** section.





v. Look for the username(s) of the account that you would like to add permission for, then click **add** > **OK** to add the corresponding user(s) to the permission group.



vi. Click **Save** to confirm and exit the setting.



## 2.14 Data Synchronization Check (DSC) Setup

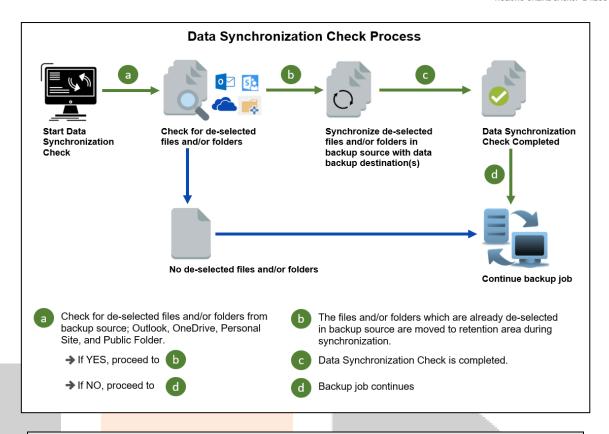
To compensate for the significant backup performance increase, there is a tradeoff made by the Change Key API, which skips the checking of de-selected files in the backup source, which over time can result in a discrepancy between the items or files/folders selected in the backup sources and the those in the backup destination(s). However, the Change Key API will continue to check for de-selected Office 365 user accounts. Un-selected individual Office 365 user accounts detected during a backup job and will be automatically moved to Retention Area.

To overcome this, it is necessary in some cases to run a Data Synchronization Check (DSC) periodically. The DSC is similar to a regular Office 365 Change Key API backup job but with the additional checking and handling of de-selected files and/or folders in the backup source. So that it will synchronize the data in the backup source and backup destination(s) to avoid data build-up and the freeing up of storage quota.

Here are the pros and cons of performing the data synchronization check.

	Enabled	Disabled
Backup time	Since data synchronization check is enabled, it will only run on the set interval. For example, the default number of interval is 60 days.  The backup time for the data synchronization job will take longer than the usual backup as it is checking the de-selected files and/or folders in the backup source and data in backup destination(s).	As data synchronization check is disabled, the backup time will not be affected.
Storage	Management of storage quota will be more efficient as it will detect items that are de-selected and moved it to retention and will be removed after it exceeds the retention policy freeing up the storage quota.	Management of storage quota will be less efficient even though files and/or folders are already de-selected from the backup source, these files will remain in the Data Area of backup destination(s).





#### **NOTE**

To set up the Data Synchronization Check (DSC), refer to Appendix E Setting the Data Synchronization Check (DSC)



#### 2.15 Authentication

To comply with Microsoft's product roadmap for Office 365, from Backup247 Standard Backup Suite (B247LITE) v8.3.6.0 or above, Basic Authentication (Authentication using Office 365 login credentials) will no longer be utilized; instead, all new Office 365 backup sets created will use either Modern Authentication or Hybrid Authentication.

By second half of 2021, it will be a mandatory requirement for organizations still using Basic Authentication or Hybrid Authentication to migrate to Modern Authentication.

Modern Authentication provides a more secure user authentication by using app token for authentication aside from using the Office 365 login credentials. In order to use Modern Authentication, the Office 365 account is registered under Global region and the Office 365 backup is configured to use Global region. As both Germany and China region do not support Modern Authentication.

Existing backup sets using Basic Authentication created prior to Backup247 Standard Backup Suite (B247LITE) v8.3.6.0 can be migrated to Hybrid Authentication or Modern Authentication. However, once the authentication process is completed, the authentication can never be reverted back to Basic Authentication. For more information on how to migrate to Hybrid Authentication or Modern Authentication, please refer to Appendix G Migrating Authentication of Office 365 Backup Set. After upgrading to Backup247 Standard Backup Suite (B247LITE) v9.0.0.0 or above, the backup and restore process of existing Office 365 backup sets still using Basic Authentication will not be affected during this transition period since Modern Authentication is not yet enforced by Microsoft.

#### **NOTE**

Please note that Modern Authentication with enabled security in Azure Active Directory (AD) will be made default if there is zero-usage on any Office 365 organization by October 2020.

To check the current authentication being used in your Office 365 backup set, see criteria below:

#### Basic Authentication

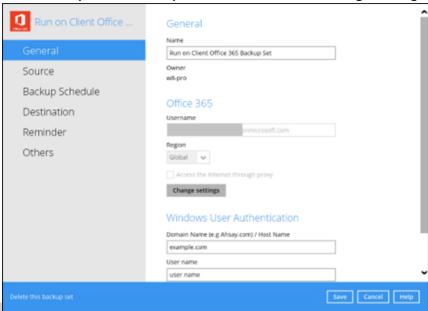
If you click on the backup set and the following pop-up message is displayed, then the backup set is using Basic Authentication.





#### Modern Authentication

Go to Backup Sets > backup set name > General > Change settings.



In the Office 365 credentials page, if the region is Global and the Username exists but has no password, then the backup set is using Modern Authentication.





#### Hybrid Authentication

- 1. There is no pop up authentication alert.
- 2. In the Office 365 credentials page, if the region is Global and there is a Username and Account password, then the backup set is using Hybrid Authentication.



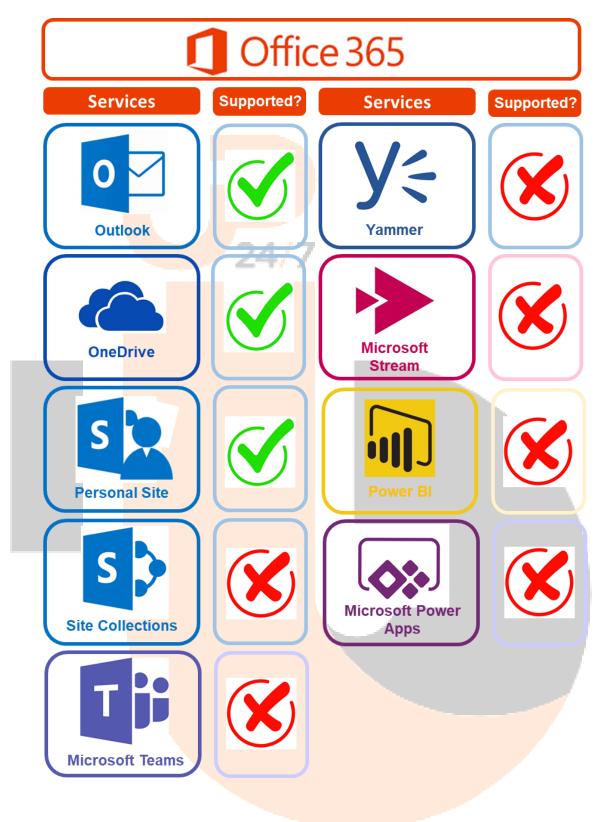
## 2.16 Supported Services

Below are the supported services of Office 365 Backup module. It is also specified in the table some services that are currently not yet supported by the Office 365 Backup module.

Note: If you wish to back up SharePoint Sites, you have to use the Backup247 Advanced Client (B247PRO).

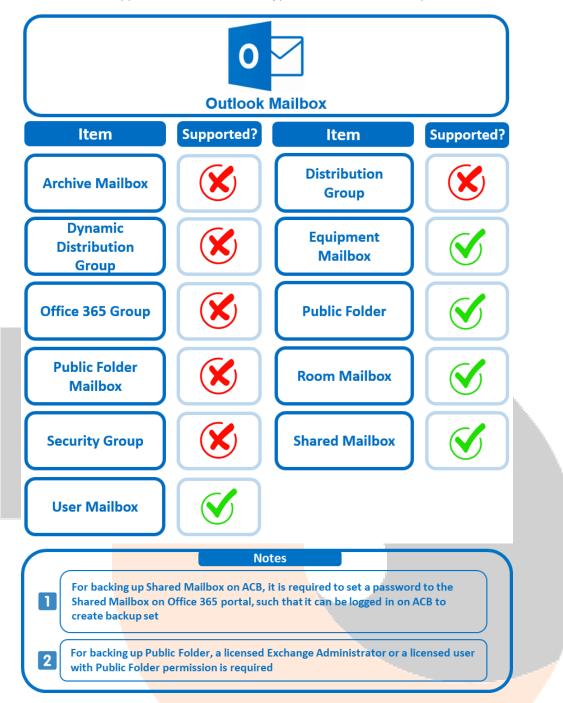
Refer to this link for the Backup247 Advanced Client (B247PRO) v9 User Guide - Office365 Backup & Restore for Windows.





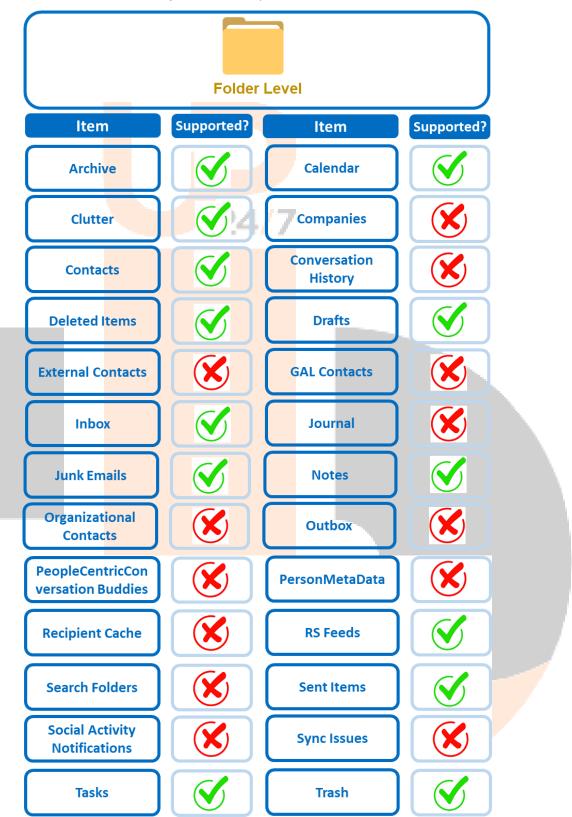


Below are the supported Outlook Mailbox types of Office 365 Backup.



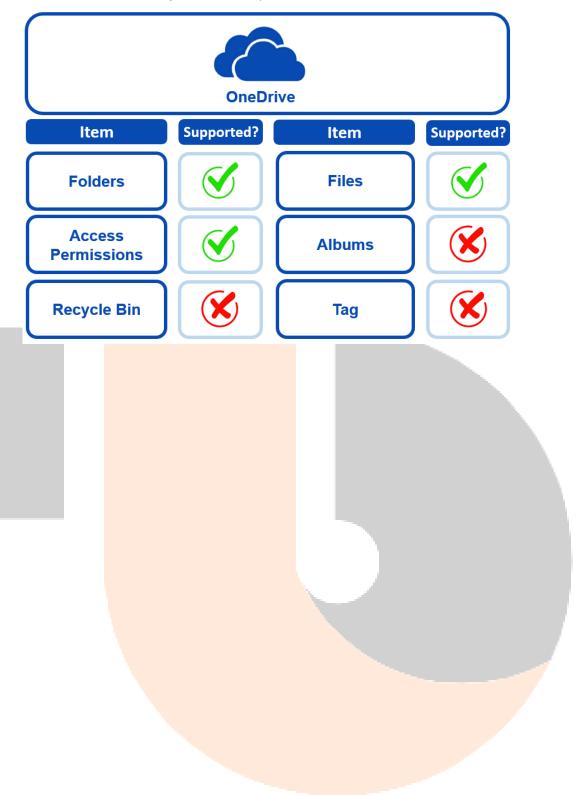


Below are the items that you can back up or restore from an Outlook mailbox.





Below are the items that you can back up or restore from OneDrive.





Below are the Personal Site items that you can back up or restore from an Office 365 backup set.



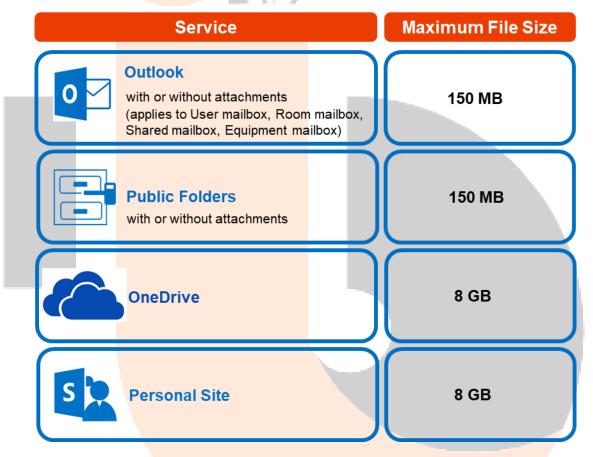


Below are the items from the Public Folder that you can backup and restore from an Office 365 backup set.



## 2.17 Maximum Supported File Size

The following table shows the maximum supported file size per item for backup and restore of each service.





## 2.18 Limitations

#### 2.18.1 Backup247 Limitations

#### Supports Backup up to 2 Office 365 User Accounts

Each Backup247 Standard Backup Suite (B247LITE) Office 365 backup set is limited to one Office 365 user account. Therefore, when you backup two Office 365 user accounts it will require two separate backup sets.

Supported backup set configurations:

Example 1 shows one (1) backup set with one (1) Office 365 user account.

Example 2 shows two (2) separate backup sets, each with one (1) Office 365 user account.

#	Backup Set	Office 365 User Account
1	Sample Backup Set 01	user01@company-office365.com
2	Sample Backup Set 01	user01@company-office365.com
	Sample Backup Set 02	user02@company-office365.com

Consider using Backup247 Advanced Client (B247PRO) instead if you wish to back up two or more Office 365 user accounts per backup set.

Contact your backup service provider for more details and refer to Backup247 Advanced Client (B247PRO) v9 User Guide - Office365 Backup & Restore for Windows.

#### Modern Authentication

- Modern Authentication is only supported for Office 365 account that is registered in Global region and the Office 365 backup is configured to use Global region.
- Migration to Modern Authentication is not supported on an Office 365 account without a Global Admin role; or during the migration process, the Office 365 account used to authenticate the migration does not have Global Admin role.
- Due to limitations in Microsoft API, when using Modern Authentication, backup and restore of SharePoint Web Parts and Metadata are not fully supported.
- Backup sets using Modern Authentication do not support backup of external content types (through the linkage from selected lists).
- Backup sets using Modern Authentication do not support backup and restore of the following:
  - Some list settings, currently known as Survey Options on survey list.
  - Feature setting for Personal Site.

#### OneDrive

- Backup and restore of file share links will be supported for OneDrive and SharePoint Documents only, and only for restore to the same Office 365 organization.
- Backup and restore of all versions will be supported for OneDrive and SharePoint Documents only, except for ".aspx" files.

#### Outlook



• For Outlook mail item, after using restore to original location to overwrite a mail item (and hence id of the mail id is changed), then

In the backup source tree of the same backup set:

- the original ticked item still uses the old mail id to reference and becomes red item.
- o there is another item (with the latest mail id) created for that mail item
- User will need to deselect the red item and tick the mail item again in the backup source tree in order to do the next backup properly. As per development team, the issue will not be handled as user's selected source should not be modified by system

## 2.18.2 Microsoft Limitations

## OneDrive

For more detailed information on the limitations of OneDrive, please refer to this Microsoft article, OneDrive Limits. These are some of the limitations that will be discussed in the OneDrive Limits article:

- File upload size which is 15GB for OneDrive
- File name and path lengths
- Thumbnails and previews
- Number of items to be synced
- Information rights management
- Differential sync
- Libraries with specific columns
- Windows specific limitations



## 2.19 Best Practices and Recommendations

The following are some best practices or recommendations we strongly recommend you follow before you start any Office 365 backup and restore.

## Temporary Directory Folder Location (For backup and restore running on Backup247 Standard Backup Suite (B247LITE) only)

Temporary directory folder is used by Backup247 Standard Backup Suite (B247LITE) for storing backup set index files and any incremental or differential backup files generated during a backup job. To ensure optimal backup/restoration performance, it is recommended that the temporary directory folder is set to a local drive with sufficient free disk space.

## Performance Recommendations

Consider the following best practices for optimized performance of the backup operations:

- Enable schedule backup jobs when system activity is low to achieve the best possible performance.
- Perform test restores periodically to ensure your backup is set up and performed properly. Performing recovery test can also help identify potential issues or gaps in your recovery plan. It's important that you do not try to make the test easier, as the objective of a successful test is not to demonstrate that everything is flawless. There might be flaws identified in the plan throughout the test and it is important to identify those flaws.

#### Set Backup Destination

After creating the backup set-in Run-on Client mode on B247CBS user web console, please remember to login Backup247 Standard Backup Suite (B247LITE) to set the backup destination if you want the backup destination to be Local/ Mapped Drive/Removable Drive.

## Backup Destination

To provide maximum data protection and flexible restore options for agent-based backup, it is recommended to configure:

- At least one offsite or cloud destination
- At least one local destination for fast recovery

## Login Backup247 Standard Backup Suite (B247LITE)

After modifying the backup schedule setting of the **Run-on Client** backup set on B247CBS user web console, please remember to login to the Backup247 Standard Backup Suite (B247LITE) client once to synchronize the changes immediately.

## Periodic Backup Schedule

The periodic backup schedule should be reviewed regularly to ensure that the interval is sufficient to handle the data volume on the machine. Over time, data usage pattern may change on a production server, i.e., the number of new files created the number of files which are updated/deleted, and new users may be added etc.

Consider the following key points to efficiently handle backup sets with periodic backup schedule.



- Hardware to achieve optimal performance, compatible hardware requirements is a must. Ensure you have the backup machine's appropriate hardware specifications to accommodate frequency of backups,
  - so that the data is always backed up within the periodic backup interval
  - so that the backup frequency does not affect the performance of the production server
- Network make sure to have enough network bandwidth to accommodate the volume of data within the backup interval.
- Retention Policy also make sure to consider the retention policy settings and Retention Area storage management which can grow because of the changes in the backup data for each backup job.

## Backup Source

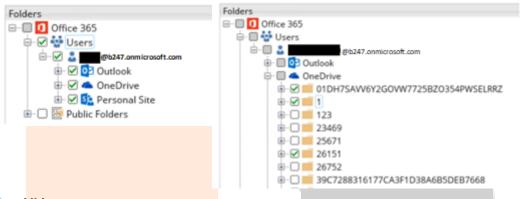
For Office 365 backup sets there are two approaches for backup source selection. Below are the sample screenshots of the selection All Items and Selective Items.

### All Items

## Selective Items

## Backup Source

## **Backup Source**



## All Items

If you tick the "Users" checkbox, all of the Items of the Office 365 user account will automatically be selected.

## Selective Items

If you tick selective Items from Outlook or OneDrive, you will notice that the "Users" checkbox is highlighted with gray color. This indicates that not all items are selected. These are the Pros and Cons when selecting a backup source from <u>All Items</u> and Selective Items.

	All Items	Selective Items
User Maintenance	The Admin does not need to manage the backup set, i.e. to select or unselect items, the changes are automatically updated in the backup source	The Admin will have to select or unselect items manually as the changes are not automatically updated in the backup source.
Backup Time	All Items of the Office 365 user account will be backed	Only selective Items of the Office 365 user account will



	up. This means the initial of full backup job will take longer, any subsequent incremental backup will take longer.	be backed up. This will mean the initial of full backup job will be faster, any subsequent incremental backup will be faster.
Storage	As all Items of the Office 365 user account are backed up, more storage will be required.	As only selective Office 365 user accounts will be backed up, the backup set will require relatively less storage.

## Authentication

Although Microsoft has moved the enforcement date for Modern Authentication from end of 2020 to the second half of 2021, since this new authentication is already available starting with Backup247 Standard Backup Suite (B247LITE) v8.3.6.0 or above, it is recommended that backup sets are migrated to Modern Authentication. All newly created Office 365 backup sets on Backup247 Standard Backup Suite (B247LITE) v8.3.6.0 or above automatically use Modern Authentication.

However, due to the current limitation with Microsoft API, Modern Authentication is currently not suitable for backup sets with Personal Sites selected. As a temporary workaround for Office 365 backup sets which require backup of Personal Sites selected, the backup set should be migrated to Hybrid Authentication until the issue has been resolved by Microsoft.



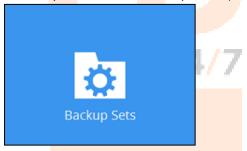
# 3 Creating an Office 365 Backup Set

Basic Authentication will not be utilized anymore. Instead, there are two types of authentication that can be used in creating a backup set, namely Modern Authentication or Hybrid Authentication.

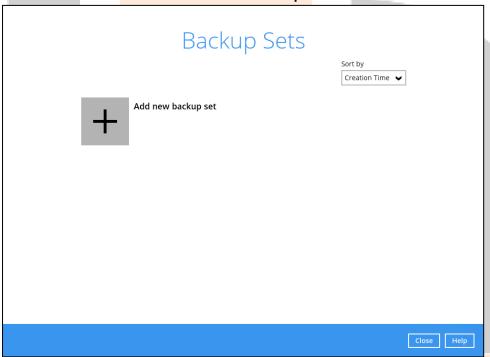
1. Log in to Backup247 Standard Backup Suite (B247LITE).

For instructions on how to do this, please refer to Chapter 8 of the Backup247 Standard Backup Suite (B247LITE) v9 Quick Start Guide for Windows.

2. In the Backup247 Standard Backup Suite (B247LITE) main interface, click Backup Sets.



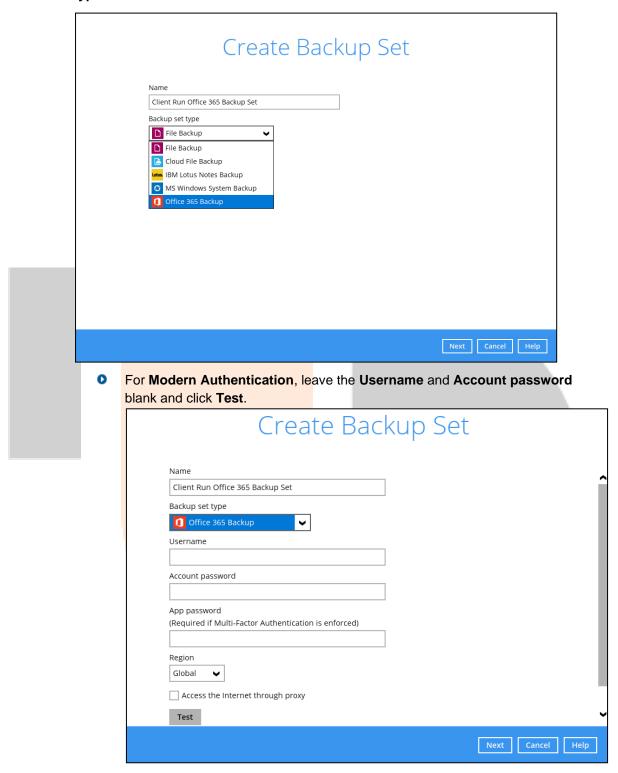
Click the "+" icon next to Add new backup set.





4. This step will determine if the backup set created will use Modern Authentication or Hybrid Authentication.

Enter a **Name** for your backup set and select **Office 365 Backup** as the **Backup set type**.

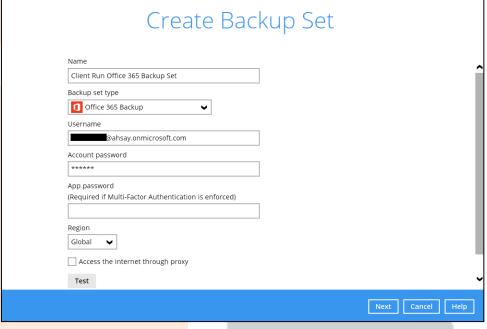


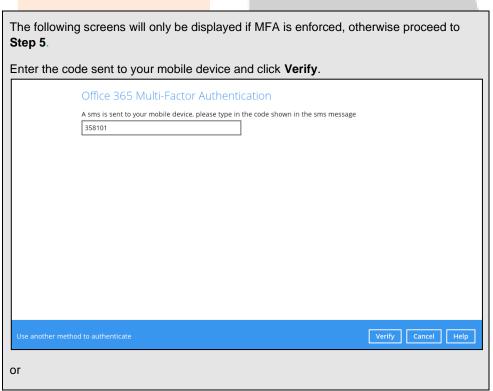


## Click I understand the limitation and confirm to proceed.

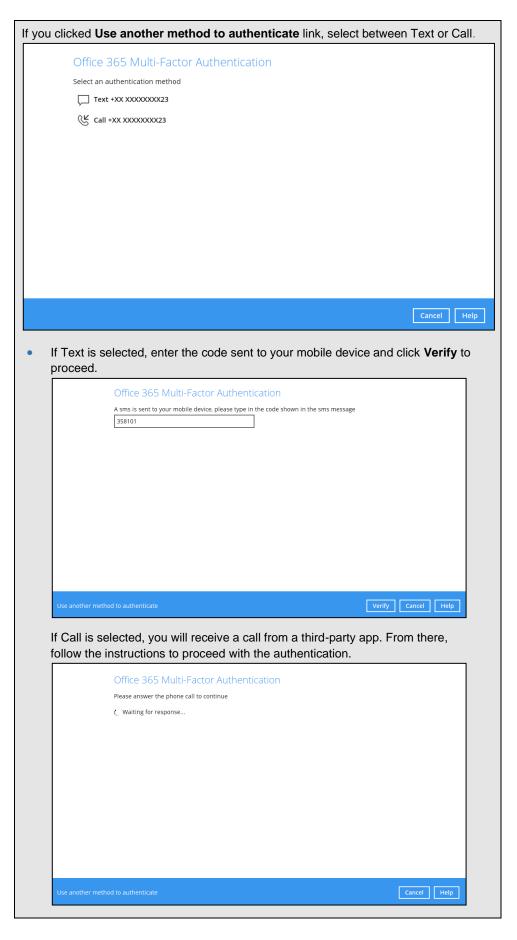


For Hybrid Authentication, enter the Username, Account password and select the Region. If MFA is enforced, also enter the App password. Then click Test.











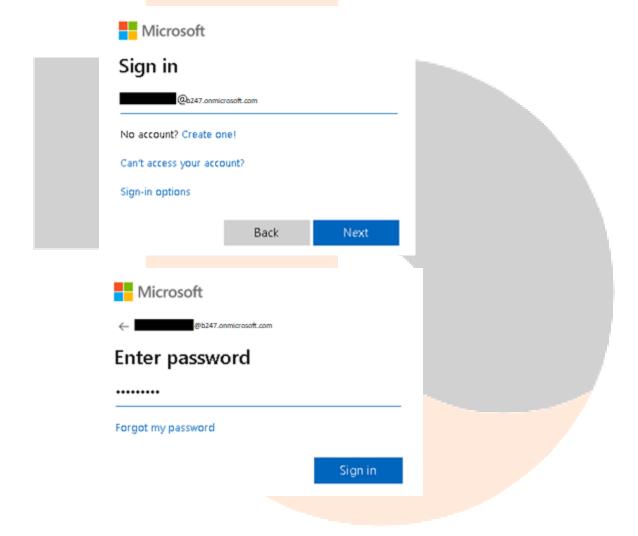
#### **NOTE**

- The App password is only required if the MFA status of an Office 365 account is enforced.
- If the MFA of the Office 365 user account will be enabled later on, it is highly
  advisable to log in to Backup247 Standard Backup Suite (B247LITE) and reauthenticate the Office 365 user account's credential using the MFA App password.
  Otherwise, the scheduled backups of the Office 365 backup set will stop working.
- Click Authorize to start the authentication process.

Click [Authorize] and in the pop-up browser window, sign in your Microsoft account and authorize the backup application (if necessary), copy and paste the authorization code to the textbox and hit [OK] to complete the authentication.

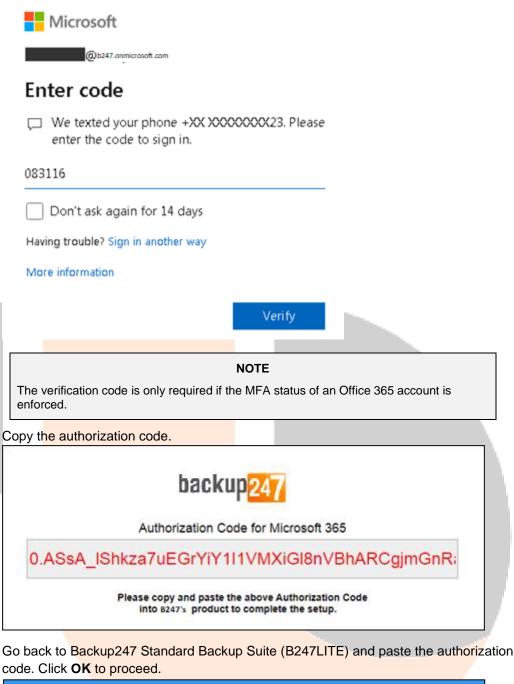
Authorize Cancel

Sign in to your Microsoft account.





If MFA is enforced for the Office 365 user account used to authenticate the backup set, enter the code and click Verify.



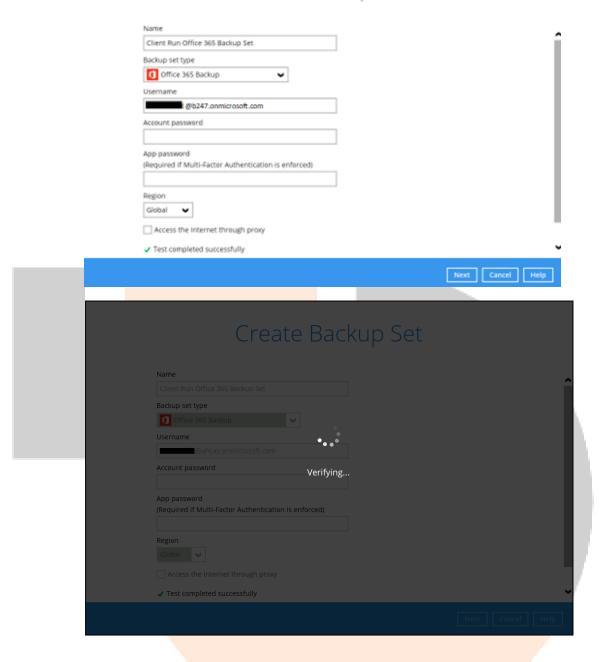
code. Click OK to proceed.





**Test completed successfully** shows when the validation is successful. Click **Next** to proceed to the next step.

# Create Backup Set





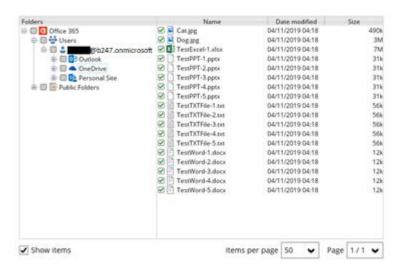
6. In the **Backup Source** menu, select the desired user account and content folder for backup.

# **Backup Source**



Enable the **Show mails** checkbox at the bottom left corner if you would like to choose individual mail item for backup.

Backup Source

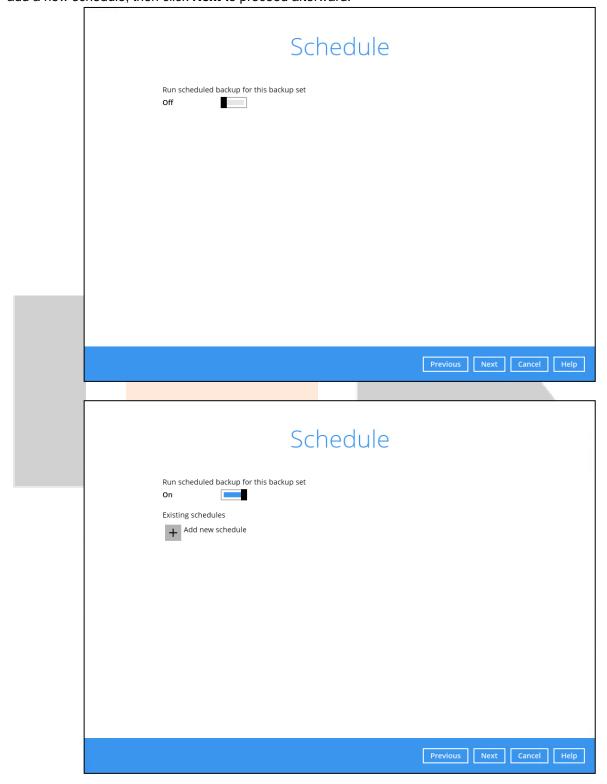




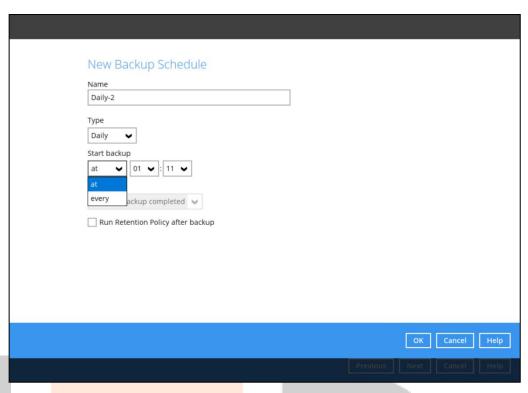
Previous Next Cancel Help



7. In the **Schedule** menu, configure a backup schedule for backup job to run automatically at your specified time interval. Slide the on/off button to turn on this feature, then click **Add new schedule** to add a new schedule, then click **Next** to proceed afterward.

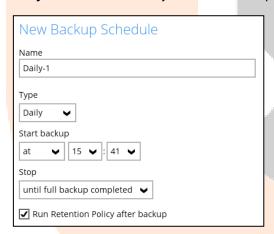






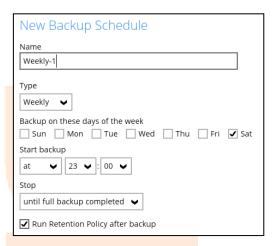
In the New Backup Schedule window, configure the following backup schedule settings.

- Name the name of the backup schedule.
- Type the type of the backup schedule. There are four (4) different types of backup schedule: Daily, Weekly, Monthly and Custom.
  - Daily the time of the day when the backup job will run.

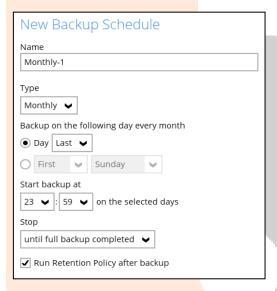




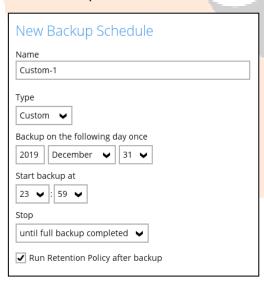
 Weekly – the day of the week and the time of the day when the backup job will run.



Monthly – the day of the month and the time of the day when the backup job will run.

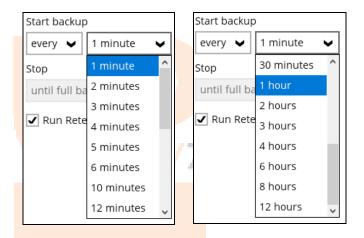


Custom – a specific date and the time when the backup job will run.

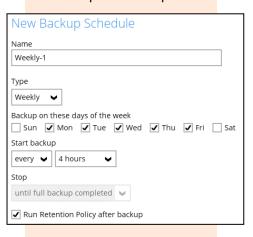




- Start backup the start time of the backup job.
  - at this option will start a backup job at a specific time.
  - every this option will start a backup job in intervals of minutes or hours.



Here is an example of backup set that has a periodic and normal backup schedule.



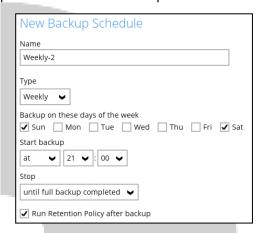


Figure 1.1 Figure 1.2

Figure 1.1 – Periodic schedule every 4 hours Monday - Friday during business hours

Figure 1.2 – Normal schedule run at 21:00 or 9:00 PM daily on Saturday & Sunday on weekend during non-business hours

- Stop the stop time of the backup job. This only applies to schedules with start backup "at" and is not supported for periodic backup schedule (start backup "every")
  - until full backup completed this option will stop a backup job once it is complete. This is the configured stop time of the backup job by default.
  - after (defined no. of hrs.) this option will stop a backup job after a certain number of hours regardless of whether the backup job has completed or not. This can range from 1 to 24 hrs.

The number of hours must be enough to complete a backup of all files in the backup set. For small files in a backup, if the number of hours is not enough to back up all files, then the outstanding files will be backed up in the next backup job. However, if the backup set contains large files, this may result in partially backed up files.



For example, if a backup set has 100GB file size which will take approximately 15 hours to complete on your environment, but you set the "stop" after 10 hours, the file will be partially backed up and cannot be restored. The next backup will upload the files from scratch again.

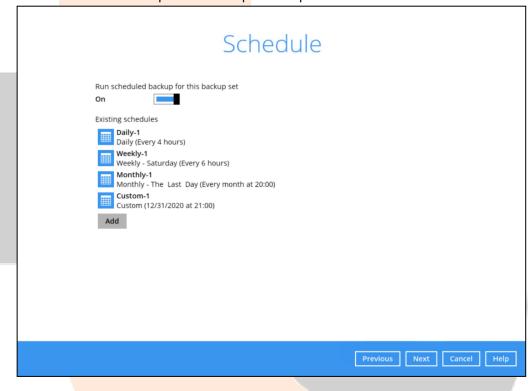
The partially backed up data will have to be removed by running the Data Integrity Check.

As a general rule, it is recommended to review this setting regularly as the data size on the backup machine may grow over time.

• Run Retention Policy after backup – if enabled, the Backup247 Standard Backup Suite (B247LITE) will run a retention policy job to remove files from the backup destination(s) which have exceeded the retention policy after performing a backup job.

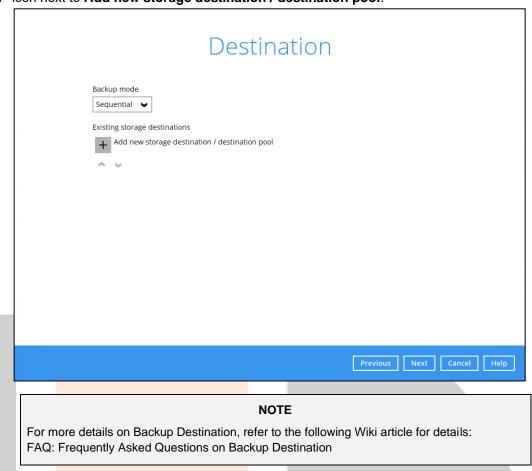
Click the **OK** button to save the configured backup schedule settings.

Click the **Next** button to proceed. Multiple backup schedules can be created.

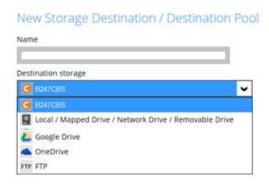




8. In the Destination menu, select a backup destination where the backup data will be stored. Click the "+" icon next to **Add new storage destination / destination pool**.



9. Select the storage destination.

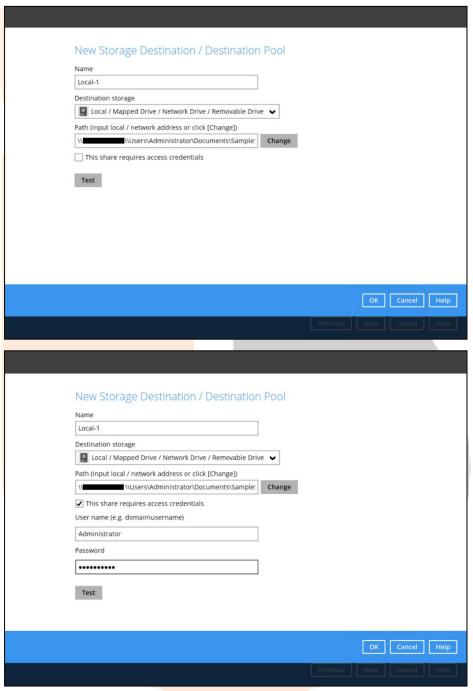




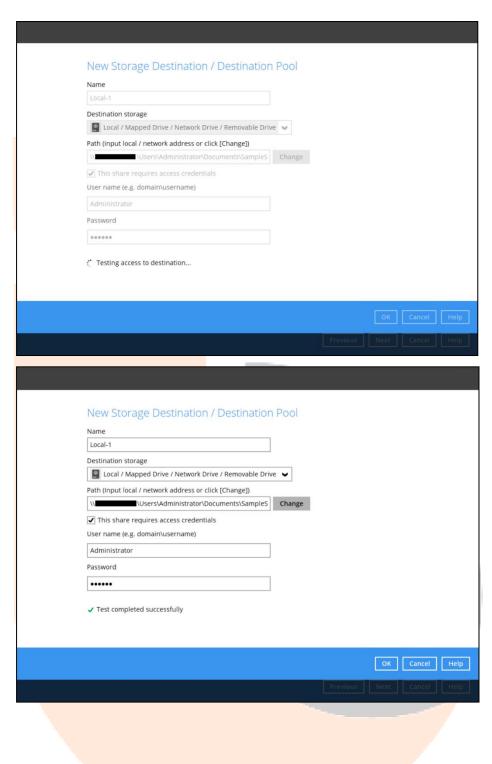


You can choose a storage combination of the Local/Mapped drive/Removable Drive or Cloud storage. Click **OK** to proceed when you are done with the settings.

➢ If you have chosen the Local / Mapped Drive / Network Drive / Removable Drive option, click Change to browse to a directory path where backup data will be stored, then click Test to validate the path. Test completed successfully shows when the validation is done.

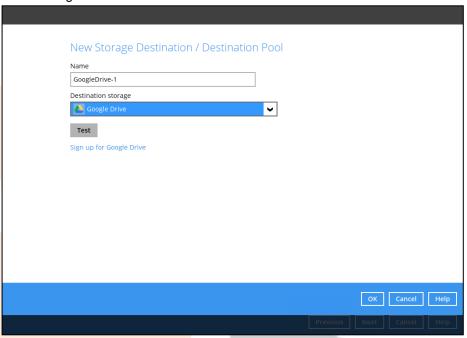






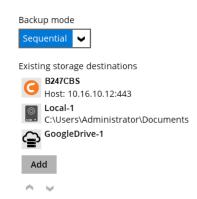


➤ If you have chosen the Cloud Storage, click **Test** to log in to the corresponding cloud storage service.



You can add multiple storage destinations. The backup data will be uploaded to all the destinations you have selected in the order you added them. Press the licon to alter the order. Click **Next** to proceed when you are done with the selection.

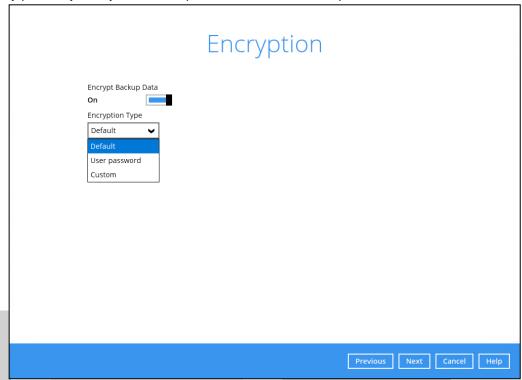
## Destination







10. In the Encryption window, the default **Encrypt Backup Data** option is enabled with an encryption key preset by the system which provides the most secure protection.



You can choose from one of the following three Encryption Type options:

➤ **Default** — an encryption key with 44 alphanumeric characters will be randomly generated by the system



- ➤ User password the encryption key will be the same as the login password of your Backup247 Standard Backup Suite (B247LITE) at the time when this backup set is created. Please be reminded that if you change the Backup247 Standard Backup Suite (B247LITE) login password later, the encryption keys of the backup sets previously created with this encryption type will remain unchanged.
- ➤ **Custom** you can customize your encryption key, where you can set your own algorithm, encryption key, method, and key length.



#### NOTE

For best practice on managing your encryption key, refer to the following Wiki article. FAQ: Best practices for managing encryption key on Backup247 Advanced Client (B247PRO) or Backup247 Standard Backup Suite (B247LITE)

Click Next when you are done setting.

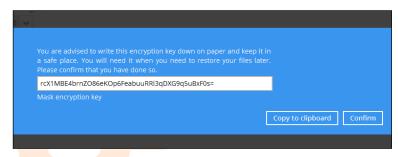
11. If you have enabled the Encryption Key feature in the previous step, the following pop-up window shows regardless of the selected encryption type.





The pop-up window has the following three options to choose from:

➤ Unmask encryption key – The encryption key is masked by default. Click this option to show the encryption key.



- ➤ Copy to clipboard Click to copy the encryption key, then you can paste it in another location of your choice.
- > Confirm Click to exit this pop-up window and proceed to the next step.

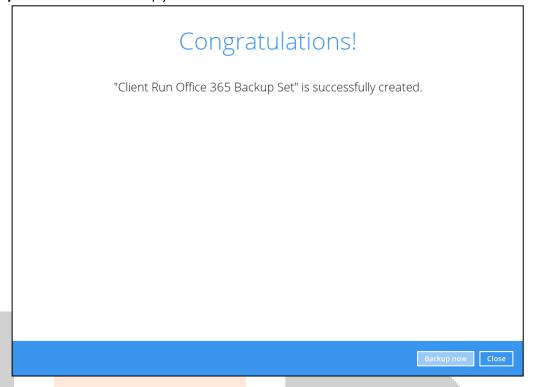
If you have enabled the scheduled backup option, you will be prompted to enter the **User**Name and **Password** of the Windows account that will be running the backup.



Click **Next** to create the backup set.

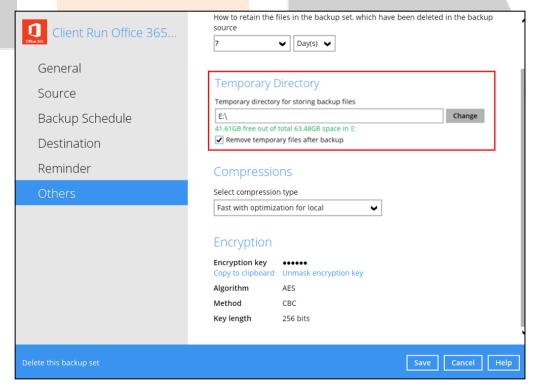


12. The following screen is displayed when the new Office 365 backup set is created successfully. Click **Backup now** to start the backup job or click **Close** to return to the main screen.



13. Based on Best Practices and Recommendations, it is highly recommended to change the **Temporary Directory**. Select another location with sufficient free disk space other than Dive C.

Go to Others > Temporary Directory. Click Change to browse for another location.

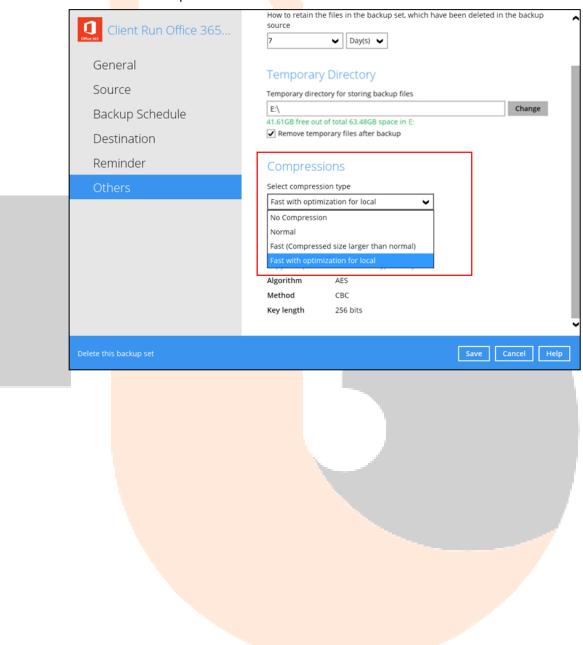




14. Optional: Select your preferred **Compression** type. By default, the compression is Fast with optimization for local.

Go to Others > Compressions. Select from the following list:

- No Compression
- Normal
- Fast (Compressed size larger than normal)
- Fast with optimization for local





# 4 Running Backup Job

For an overview of the backup process, please refer to Chapter 12 of the Backup247 Standard Backup Suite (B247LITE) v9 Quick Start Guide for Windows.

To start a backup, follow the steps below:

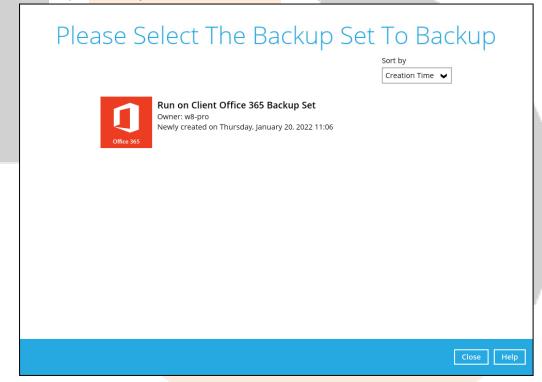
Log in to Backup247 Standard Backup Suite (B247LITE).

For instructions on how to do this, please refer to Chapter 8 of the Backup247 Standard Backup Suite (B247LITE) v9 Quick Start Guide for Windows.

2. Click the **Backup** icon on the main interface of Backup247 Standard Backup Suite (B247LITE).

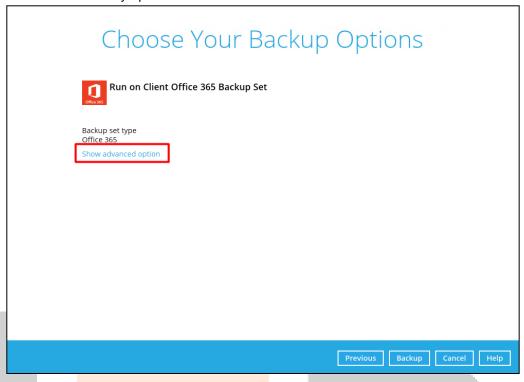


3. Select the backup set which you would like to start a backup for.

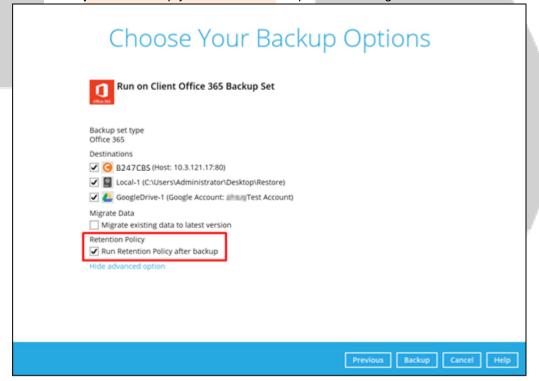




 Click the Show advanced option in case you want to modify the Destinations, Migrate Data and Retention Policy options.



5. When the advanced options are shown, it is recommended to enable the Run Retention Policy after backup. This will help you save hard disk quota in the long run.



### **NOTE**

When the **Migrate Data** option is enabled, the existing data will be migrated to the latest version during a backup job. This option is disabled by default. Backup job(s) for backup sets with Migrate Data enabled may take longer to finish. For more information about this feature, refer to B247CBS v9 New Features Supplemental document.

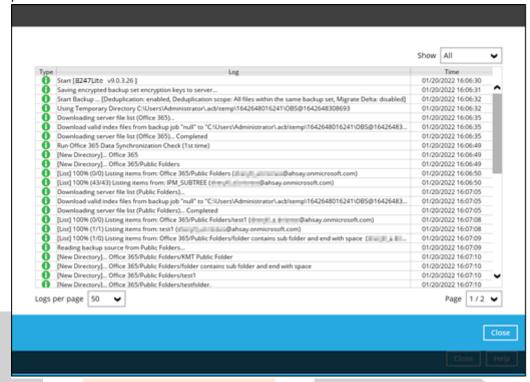


6. Once done with the settings, click the **Backup** button to start the backup job.



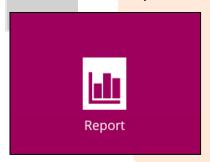


8. Once you are done with checking the backup log, click the **Close** button to return to the previous screen.

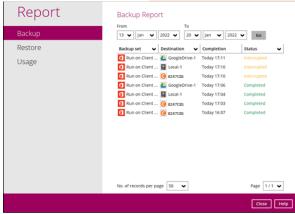


## **View Report**

To view the backup report(s), go back to the Backup247 Standard Backup Suite (B247LITE) main interface, then click **Report > Backup**.

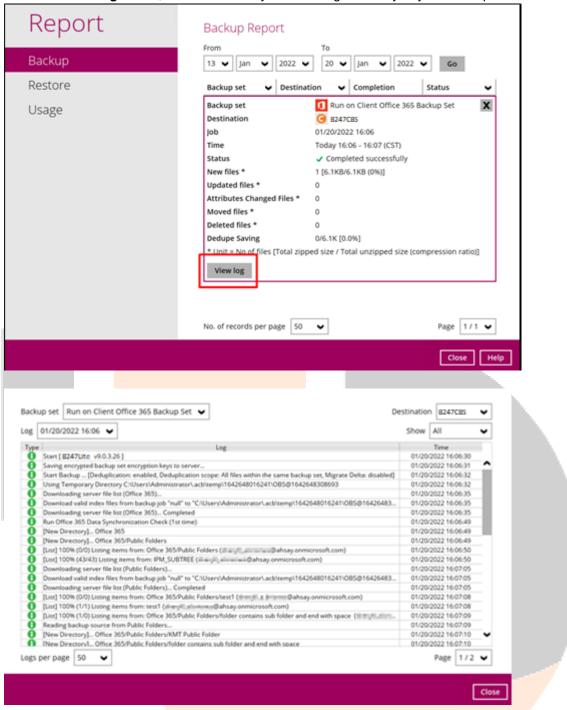


In the Backup Report screen, you will see the backup set with corresponding destination, completion date and time, and status. Click the backup report and the summary of the backup will be displayed.







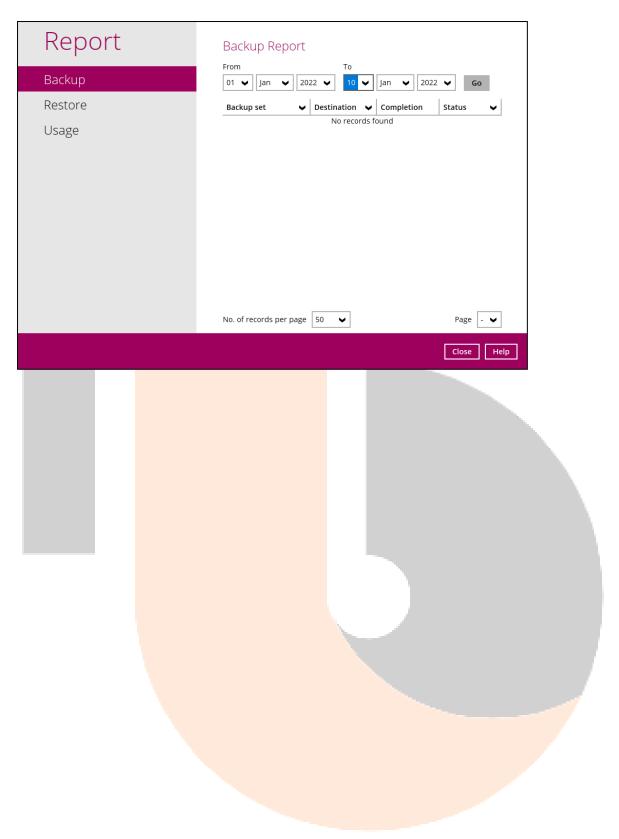


You can also search for backup reports from a specific period of date. For example, we have the **From** date which is, **01 Jan 2022** and the To date which is, **10 Jan 2022**. Click the **Go** button to generate the available reports.



If this is a valid range of dates, then backup report(s) will be displayed unless there were no backup running on the specified dates. A message of **No records found** will also be displayed.







## 5 Restoring Office 365 Backup Set

Prior to performing the restoration, it is best to be knowledgeable on the options that Backup247 Standard Backup Suite (B247LITE) can offer. Below are brief descriptions of the said features for you to be familiar with and utilize each function. After this quick walkthrough you will see the step-by-step instructions with corresponding screen shots on how to restore your data using the following options below.

For Office 365, you can restore items from,

- Outlook
- OneDrive
- Personal Site
- Public Folders

Those items can be restored to,

#### Local Machine

Restore you<mark>r data to your local computer wh</mark>ere the Backup247 Standard Backup Suite (B247LITE) is running.

#### **NOTE**

This option only applies to restore of items such as files, images, videos, music and more from OneDrive and not items from Outlook mailbox.

## Original Location

Restore your data to the original Office 365 account.

### Alternate Office 365 Account

Restore your data to an alternate Office 365 account that has a different domain.

### **Example:**

Original Office 365 Account: TestAccountABC@onecompany
Alternate Office 365 Account: SampleAccountXYZ@twosquaretower

## Explanation:

As you can see on the above example, we have two (2) Office 365 accounts with different domain. The Original Office 365 account is what we used as the source of our backup and can also use as the original location for restoration. For the alternate Office 365 account, we need to use another Office 365 account that has a different domain.

In case you also want to know how to restore an Office 365 backup using the B247CBS Web Console, please refer to this guide: B247CBS v9 Run on Server Office 365 Backup & Restore Guide.

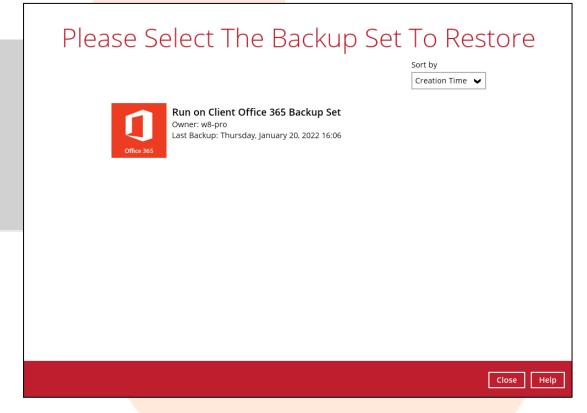


To restore items, follow the steps below:

- Log in to Backup247 Standard Backup Suite (B247LITE).
   For instructions on how to do this, please refer to Chapter 8 of the Backup247 Standard Backup Suite (B247LITE) v9 Quick Start Guide for Windows.
- 2. Click the **Restore** icon on the main interface of Backup247 Standard Backup Suite (B247LITE).

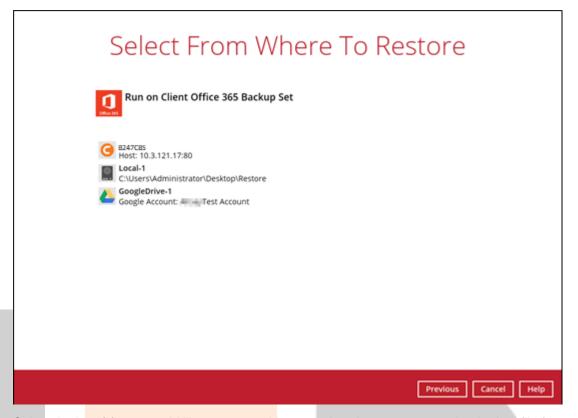


3. Select the backup set that you would like to restore.

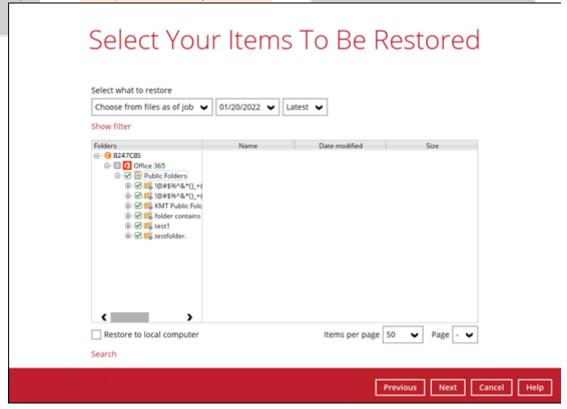




4. Select the backup destination that you would like to restore backed up items to. In our screenshot below, we have three (3) options namely, **B247CBS**, **Local-1** and **GoogleDrive-1**.



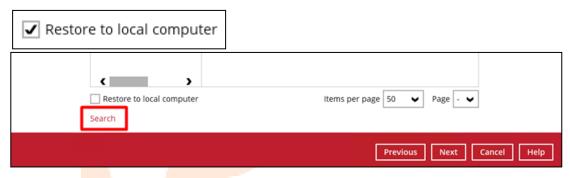
5. Select the item(s) you would like to restore. You can also choose to restore backed up file from a specific backup job of your choice using the Select what to restore drop-down menu at the top. Click Next to proceed when you are done with the selection.



Tick Restore to local computer if you want to restore the backup data to the local drive.



If you want to search for directories, files, folders and mails to be restored, click **Search** to use the restore filter.

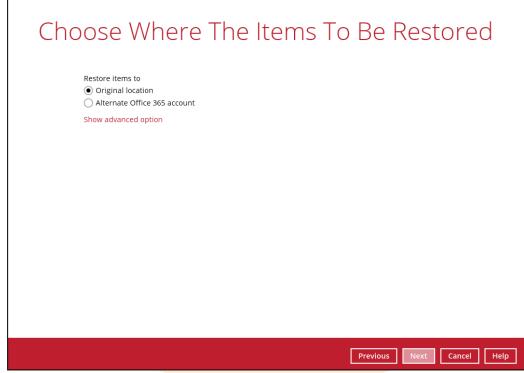


For more information on how to use the restore filter, please refer to Chapter 14.2 of the Backup247 Standard Backup Suite (B247LITE) v9 Quick Start Guide for Windows.

For more detailed examples using the restore filter, refer to Appendix B: Example Scenarios for Restore Filter using Backup247 Standard Backup Suite (B247LITE).

Click **Next** to proceed when you are done with the selection.

- 6. The window that will be displayed will depend where the items will be restored from and on the restore destination selected.
  - Original location
    Select Original location to restore data to the original Office 365 account.





Click the **Show advanced option** to configure other restore settings.

# Choose Where The Items To Be Restored Restore items to Original location Alternate Office 365 account Show advanced option

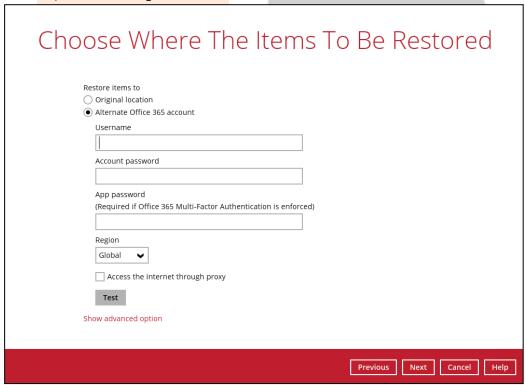
#### Verify checksum of in-file delta files during restore

By enabling this option, the checksum of in-file delta files will be verified during the restore process. This will check the data for errors during the restore process and create a data summary of the infile delta files which will be included in the report.

Choose Where The Items To Be Restored
Restore items to  Original location
Alternate Office 365 account      Verify checksum of in-file delta files during restore
Hide advanced option

#### Alternate Office 365 account

Select Alternate Office 365 Account to restore to another Office 365 account on a different domain. Enter the Username, Account password, App password (if MFA is enforced) and select Region. Click Test to validate account.

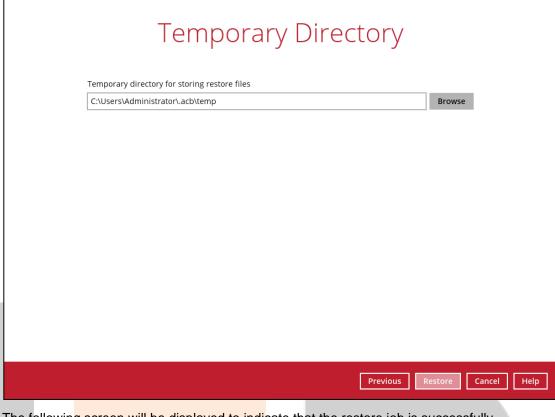


Once account is validated, click Next.

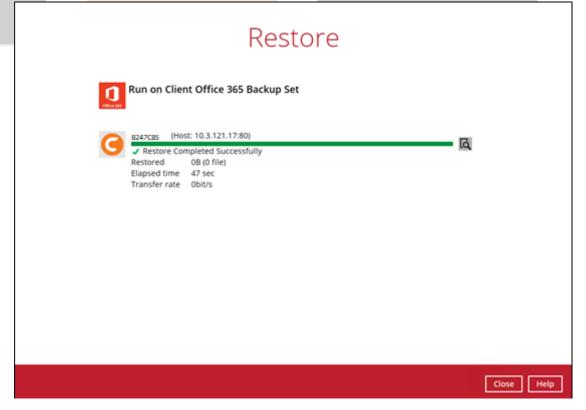
✓ Test completed successfully



7. Select the temporary directory for storing temporary files. Then click the **Restore** button to start the restoration process.

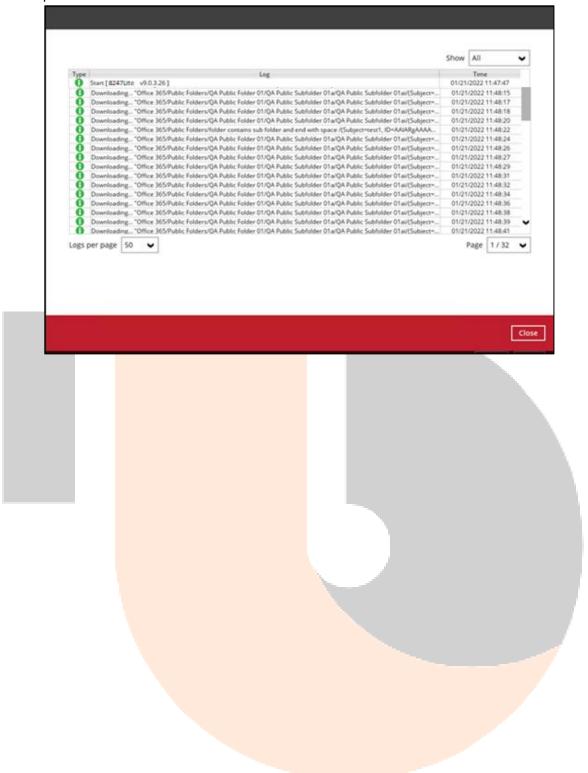


8. The following screen will be displayed to indicate that the restore job is successfully completed. You may click the button to check for the restore log.





9. Once you are done with checking the restore log, click the **Close** button to return to the previous screen.





## 6 Contacting Backup247

#### 6.1 Technical Assistance

To contact Backup247 support representatives for technical assistance, visit our website https://backup247.com.au/Support.php

#### 6.2 Documentation

Documentations for all Backup247 modules, user guide and QuickStart are available on our website. Alternatively, email us on support@backup247.com.au for technical demo.





### **Appendix**

## Appendix A Example Scenarios for Office 365 License Requirement and Usage

Note that a maximum of two (2) Office 365 accounts are only allowed for Office 365 Backup on Backup247 Standard Backup Suite (B247LITE). Each Backup247 Standard Backup Suite (B247LITE) Office 365 backup set is limited to one Office 365 user account. Therefore, when you backup two Office 365 user accounts it will require two separate backup sets.

Scenario No. 1: Backing up Office 365 user accounts in multiple backup sets

The required Office 365 licenses are calculated by the number of Office 365 user accounts that you want to back up.

**Example No. 1:** To back up one (1) Office 365 user account on multiple backup sets, only one Office 365 license is needed.

Backup Set Name	Office 365 User Account
Backup Set A	user01@company-office365.com
Backup Set B	user01@company-office365.com
Backup Set C	user01@company-office365.com

**Example No. 2:** To back up two (2) Office 365 user accounts on multiple backup sets, two Office 365 licenses are needed.

Backup Set Name	Office 365 User Account
Backup Set A	user01@company-office365.com
Backup S <mark>et B</mark>	user02@company-office365.com



Scenario No. 2: Backing up files and/or folders under Public Folder in multiple backup sets.

The required Office 365 license is only one.

**Example No. 1:** To back up files and/or folders under Public Folder, only one (1) Office 365 license is needed.

Backup Set Name	Files and/or Folders
Backup Set A	Folder01  o microsoftword01.docx o powerpointpresentation01.pptx o spreadsheet01.xls o notepad01.txt o picture01.jpg o picture02.jpg
Backup Set B	Folder01  o microsoftword01.docx o powerpointpresentation01.pptx o spreadsheet01.xls o notepad01.txt o picture01.jpg o picture02.jpg  Folder02  Folder03
Backup Set C	Folder01  o microsoftword01.docx o powerpointpresentation01.pptx o spreadsheet01.xls o notepad01.txt o picture01.jpg o picture02.jpg  Folder02
	Folder03  microsoftword02.docx powerpointpresentation02.pptx spreadsheet02.xls notepad02txt picture05.jpg picture06.jpg



**Scenario No. 3:** Backing up Office 365 User Accounts and files and/or folders under Public Folder in multiple backup sets.

The required Office 365 license will depend on the number of unique Office 365 accounts.

**Example No. 1:** To back up two (2) Office 365 user accounts and files and/or folders under Public Folder on multiple backup sets, two (2) Office 365 licenses are needed.

Backup Set Name	Office 365 User Account, SharePoint Site, and Files and/or Folders
Backup Set A	user01@company-office365.com
Backup Set B	Folder01
24/7	o microsoftword01.docx
	o powerpointpresentation01.pptx
	<ul><li>spreadsheet01.xls</li></ul>
	o notepad01.txt
	<ul><li>picture01.jpg</li></ul>
	o picture02.jpg
Backup Set C	Folder01
	o microsoftword01.docx
	<ul> <li>powerpointpresentation01.pptx</li> </ul>
	<ul><li>spreadsheet01.xls</li></ul>
	o notepad01.txt
	o picture01.jpg
	o picture02.jpg



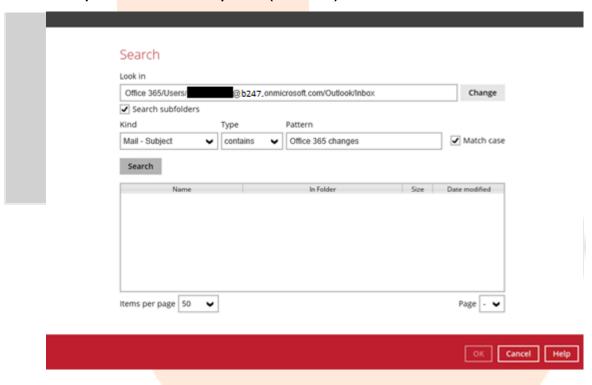
# Appendix B Example Scenarios for Restore Filter using Backup247 Standard Backup Suite (B247LITE)

Scenarios No. 1: Items from Users

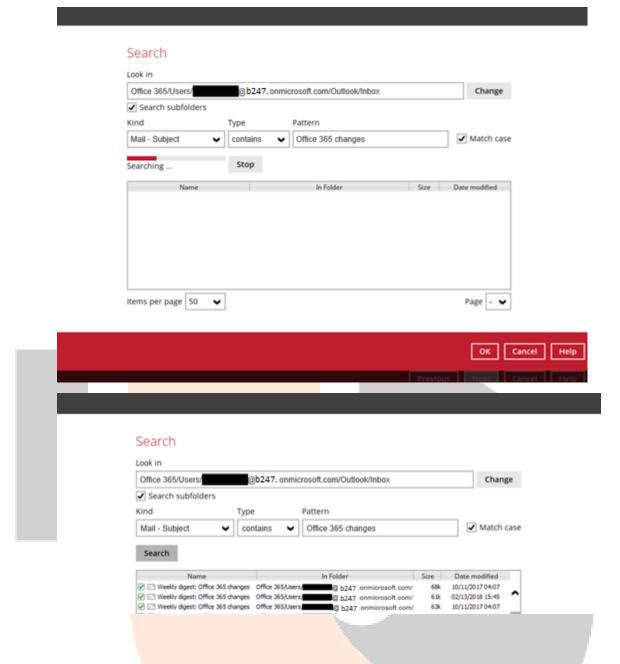
Example No. 1: Restore filter setting from an Office 365 user account's outlook inbox

Location:	Office 365/Users/abc@Backup247.onmicrosoft.com/Outlook/Inbox
Search subfolders:	True
Kind:	M <mark>ail – Subject</mark>
Type:	Contains
Pattern:	Office 365 changes
Match Case:	True

For more information on how to use the restore filter, please refer to Chapter 14.2 of the Backup247 Standard Backup Suite (B247LITE) v9 Quick Start Guide for Windows.







#### **Explanation:**

All mails under Office 365/Users/abc@Backup247.onmicrosoft.com/Outlook/Inbox that has a subject and contains 'Office 365 changes' with match case set to true will be included upon performing search.

As you can see on the screen shot above, the result panel contains the Name of the mail, Directory of the mails which are indicated In-Folder column, Size of each mail, and Date Modified.

The restore filter setting includes the Search subfolder and Match case set to true. This means that the filter will include all available subfolders in the Outlook Inbox upon searching. And it will strictly search only the specified pattern and case which is the 'Office 365 changes'.



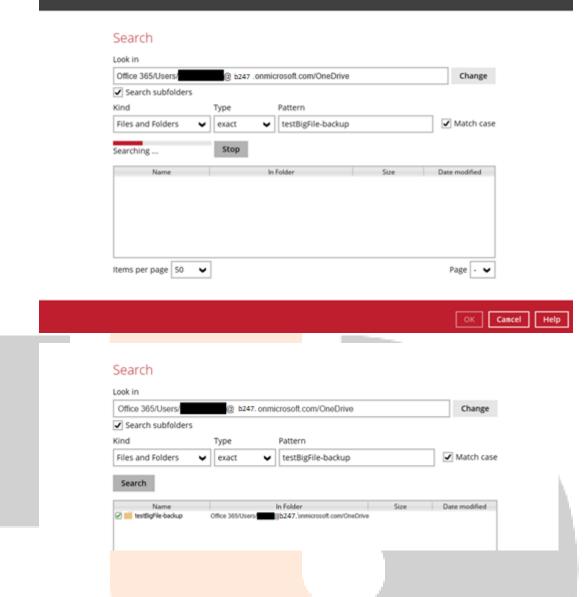
Example No. 2: Restore filter setting from an Office 365 user account's OneDrive

Location:	Office 365/Users/abc@Backup247.onmicrosoft.com/OneDrive
Search subfolders:	True
Kind:	Files and Folders
Type:	Exact
Pattern:	TestFiles
Match Case:	True

For more information on how to use the restore filter, please refer to Chapter 14.2 of the Backup247 Standard Backup Suite (B247LITE) v9 Quick Start Guide for Windows.







#### **Explanation:**

All files and folders under Office 365/Users/abc@Backup247.onmicrosoft.com/OneDrive that has the exact pattern of 'TestFiles' with match case set to true will be included upon performing search.

As you can see on the screen shot above, the result panel contains the Name of the mail, Directory of the mails which are indicated In-Folder column, Size of each mail, and Date Modified.

The restore filter setting includes the Search subfolder and Match case set to true. This means that the filter will include all available subfolders in OneDrive upon searching. And it will strictly search only the specified pattern and case which is the 'TestFiles'.



**Example No. 3:** Restore filter setting from an Office 365 user account's personal site

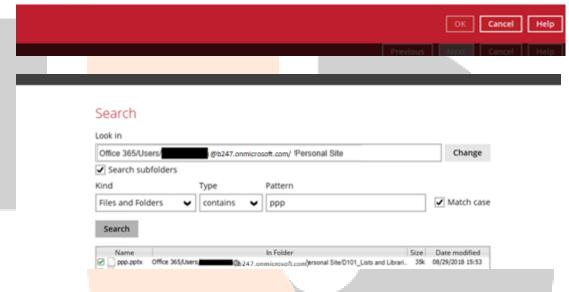
Location:	Office 365/Users/abc@Backup247.onmicrosoft.com/Personal Site
Search subfolders:	True
Kind:	Files and Folders
Type:	contains
Pattern:	ррр
Match Case:	True

For more information on how to use the restore filter, please refer to Chapter 14.2 of the Backup247 Standard Backup Suite (B247LITE) v9 Quick Start Guide for Windows.









#### **Explanation:**

All personal site under Office 365/Users/@Backup247.onmicrosoft.com/Personal Site that has the pattern that contains with 'ppp' with match case set to true will be included upon performing search.

As you can see on the screen shot above, the result panel contains the Name of the mail, Directory of the mails which are indicated In-Folder column, Size of each mail, and Date Modified.

The restore filter setting includes the Search subfolder and Match case set to true. This means that the filter will include all available subfolders in Personal Site upon searching. And it will strictly search only the specified pattern and case which starts with 'ppp'.

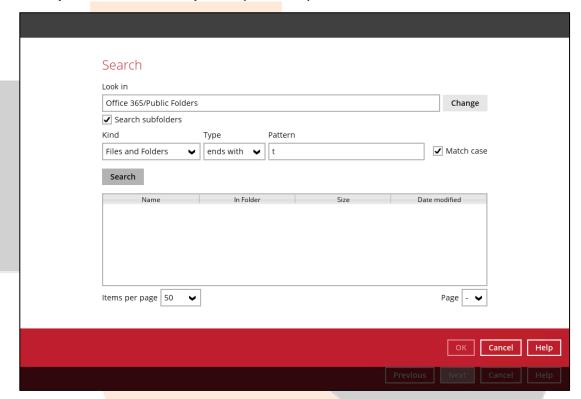


#### Scenarios No. 2: Items from Public Folders

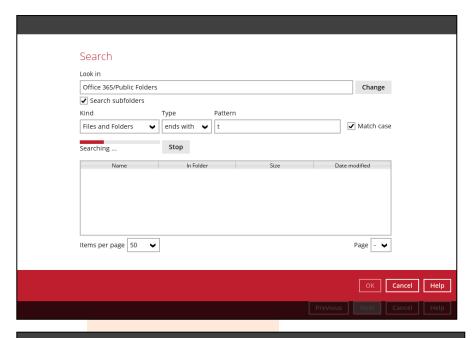
**Example No. 1:** Restore filter setting from Public Folders

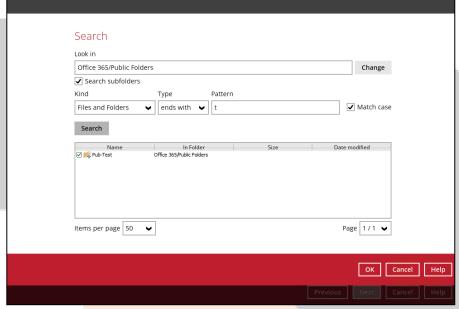
Location:	Office 365/Public Folder
Search subfolders:	True
Kind:	Files and Folders
Type:	Starts With
Pattern:	t
Match Case:	True

For more information on how to use the restore filter, please refer to Chapter 14.2 of the Backup247 Standard Backup Suite (B247LITE) v9 Quick Start Guide for Windows.









#### **Explanation:**

All SharePoint Personal Sites under Office 365/Public Folders that has the pattern that starts with 'A' with match case set to true will be included upon performing search.

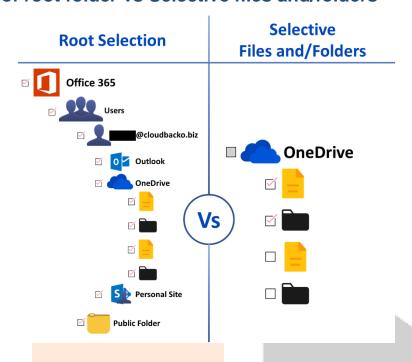
As you can see on the screen shot above, the result panel contains the Name of the mail, Directory of the mails which are indicated In-Folder column, Size of each mail, and Date Modified.

The restore filter setting includes the Search subfolder and Match case set to true. This means that the filter will include all available subfolders in Public Folders upon searching. And it will strictly search only the specified pattern and case which starts with 't'.



## Appendix C Example Scenario for Data Synchronization Check (DSC) with sample backup logs

#### Selection of root folder vs Selective files and/folders

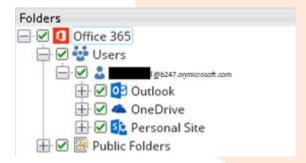


#### **Root Selection**

Selecting the root folder automatically selects all the files and/or folders under the Office 365 user account including the Public Folder. On the comparison image above, the checkbox for the root folder "Office 365" is ticked.

Data synchronization check is not required when using root selection backed up. As during a backup job any deleted files in the backup source will be automatically move to Retention Area.

Below is a sample screenshot of the backup source with root selection.



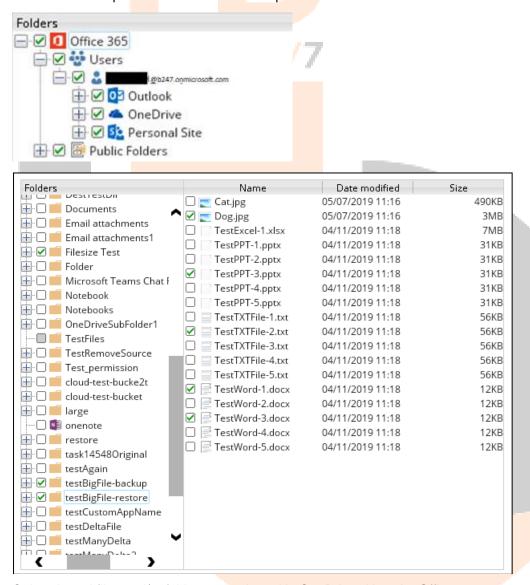


#### Selective Files and/or Folders

When the root folder is not selected, and the files and/or folders are selected individually. If the files and/or folders are subsequently un-selected from the backup source. The backup job will not pick up the changes of the de-selected files and/or folders, they will not be moved the Retention Area but remain in the Data Area. In the long run this could result in a build-up of data in the backup destinations(s).

Data synchronization check is highly recommended to perform to synchronize de-selected files and/folders in the backup source with the backup destination(s). This will ensure that there will be no data build up on the backup destination(s).

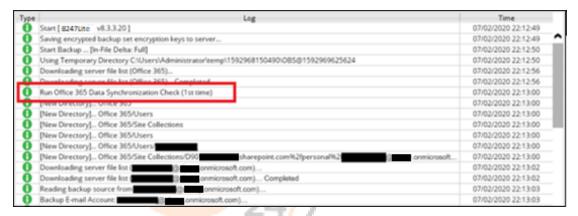
Below is the sample screenshot of the backup source with selective files and/or folders.



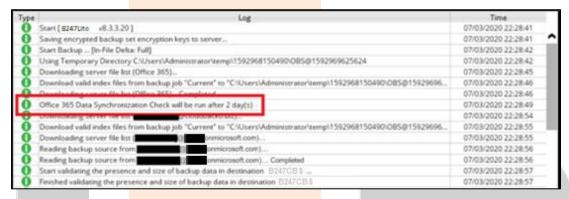
Only selected files and/or folders are selected in OneDrive. Also, the Office 365 user account is greyed out as this indicates that not all items are selected.



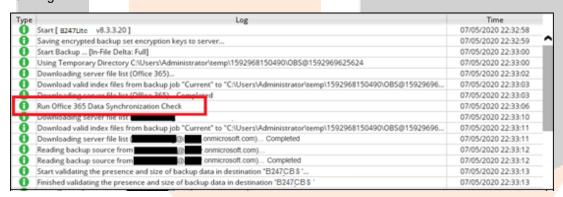
On the sample backup log, it shows that data synchronization check is enabled and runs for the first time.



On the sample backup log, it shows the countdown until the next data synchronization check which is in two (2) days. The interval set is three (3) days.

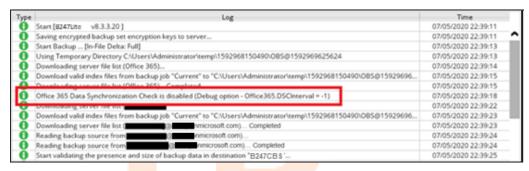


On the sample back<mark>up log, it shows the countdown is</mark> done and data synchronization check is running.





On the sample backup log, it shows that data synchronization check is **disabled**.



#### Appendix D Setting the Data Synchronization Check (DSC)

Data Synchronization Check (DSC) is enabled by default and will run every 60 days.

Assumption: Backup 247 Standard Backup Suite (B247LITE) Installation path is C:\Program Files\Backup247 Standard Backup Suite (B247LITE)

To disable the data synchronization check, follow the instructions below:

- 1. Make sure there are no active backup or restore job running.
- 2. Close Backup247 Standard Backup Suite (B247LITE) UI.
- 3. Stop the Backup247 A-Click Backup Manager services.
- 4. Go to C:\Program Files\Backup247 Standard Backup Suite (B247LITE) \ folder.
- 5. Open **cb.opt** file using a text editor such as Notepad or Notepad++.
- 6. Add this line, Office365.DSCInterval=-1

The =-1 value represents the disabled data synchronization check.

7. Start the Backup247 A-Click Backup Manager services.

To check if the data synchronization check is enabled, follow the instructions below:

- Go to C:\Program Files\Backup247 Standard Backup Suite (B247LITE) \ folder.
- 2. Open **cb.opt** file using a text editor such as Notepad or Notepad++.
- 3. Look for this line, Office365.DSCInterval=xx.

#### Note:

If xx is a positive value this indicates the data synchronization check is enabled and represents the interval number of days until the next run of data synchronization check.

-OR-

If the interval value is not -1.

To adjust the interval number of days, follow the instructions below:

- 1. Make sure there are no active backup/restore job running.
- 2. Close Backup247 Standard Backup Suite (B247LITE) UI.
- 3. Stop the Backup247 A-Click Backup Manager services.
- 4. Go to C:\Program Files\Backup247 Standard Backup Suite (B247LITE) \ folder.
- 5. Open **cb.opt** file using a text editor such as Notepad or Notepad++.



6. Change the interval number.

For example:

Current interval: Office365.DSCInterval=60 Updated interval: Office365.DSCInterval=10

Explanation:

On the current interval, the number of days is 60. While, the updated interval, the number of days is reduced to 10.

#### WARNING

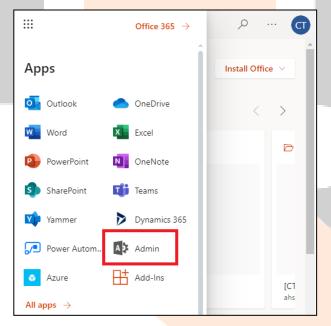
If the interval value is 0, Office365.DSCInterval=0, then the Data Synchronization Check (DSC) will run for every backup job.

7. Start the Backup247 A-Click Backup Manager services.

## Appendix E Steps on How to view Item count and Storage used in Microsoft 365 Admin Center

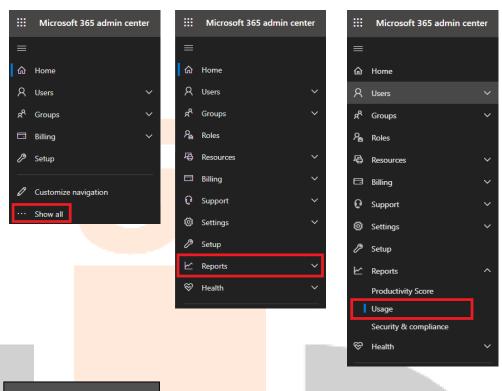
To view the item count and storage size of Office 365 user account based on the usage for Exchange (Outlook) and OneDrive, follow the instructions below:

- 1. Login to the Office 365 (https://login.microsoft.com).
- 2. Go to Microsoft 365 admin center.

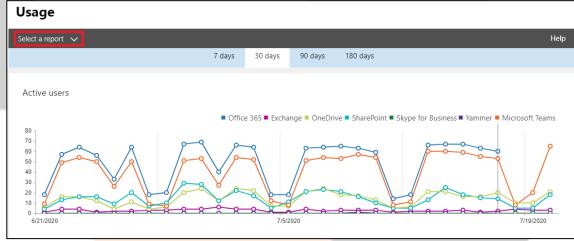


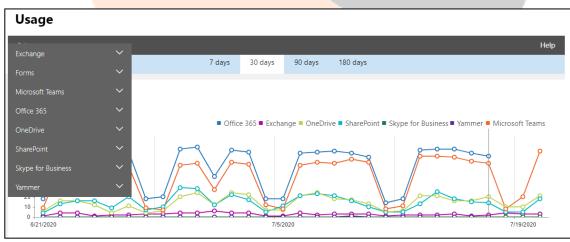
 On the Microsoft 365 admin center, click Show all then click the dropdown arrow for the Reports and select Usage.





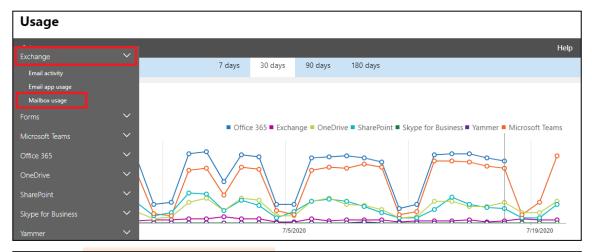
#### Select a report 🗸

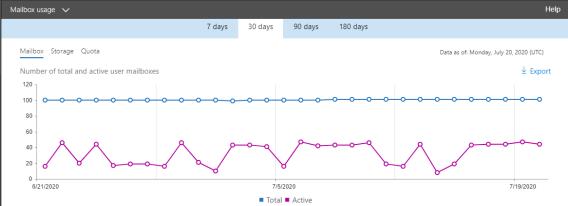






4. For Exchange, go to Mailbox usage.





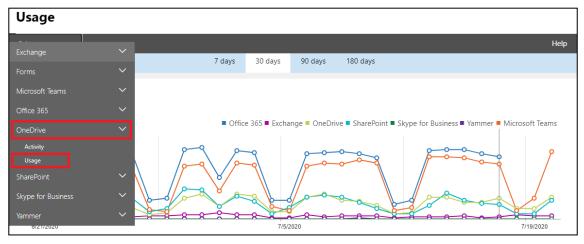
Highlighted columns are, Item count and Storage used (MB).

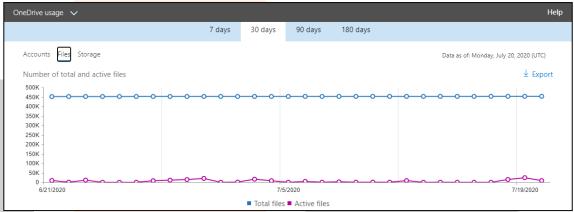
- Item count number of mailbox items in Outlook per Office 365 user account
- Storage used (MB) storage used in MB size per Office 365 user account

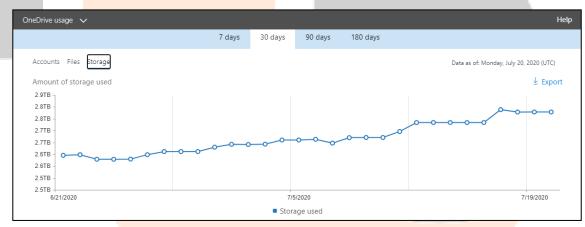




#### 5. For OneDrive, go to Usage







Highlighted columns are, Files and Storage used (MB).

- Files number of files in OneDrive per Office 365 user account
- Storage used (MB) storage used in MB size per Office 365 user account

